
OpenStudio-HPXML Documentation

NREL

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The OpenStudio-HPXML repository consists of a simple residential EnergyPlus-based workflow build on top of [OpenStudio measures](#). The workflow operates using [HPXML building description files](#).

The two OpenStudio measures used by the workflow are:

1. `HPXMLtoOpenStudio`: A measure that translates an HPXML file to an OpenStudio model.
2. `SimulationOutputReport`: A reporting measure that generates a variety of annual/timeseries outputs for a residential HPXML-based model.

1.1 Scope (Dwelling Units)

The OpenStudio-HPXML workflow is intended to be used to model individual residential dwelling units – either a single-family detached (SFD) building, or a single unit of a single-family attached (SFA) or multifamily (MF) building. This approach was taken because:

- It is required/desired for certain projects.
- It improves runtime speed by being able to simulate individual units in parallel (as opposed to simulating the entire building).
- It doesn't necessarily preclude the possibility of running a single integrated EnergyPlus simulation.

To model units of SFA/MF buildings, current capabilities include:

- Defining surfaces adjacent to generic SFA/MF spaces (e.g., “other housing unit” or “other multifamily buffer space”).
- Locating various building components (e.g., ducts, water heaters, appliances) in these SFA/MF spaces.
- Defining shared systems (HVAC, water heating, mechanical ventilation, etc.) by approximating the energy use attributed to the unit.

Note that only the energy use attributed to each dwelling unit is calculated. Other OpenStudio capabilities should be used to supplement this workflow if the energy use of non-residential dwelling spaces (e.g., gyms, elevators, corridors, etc.) are of interest.

For situations where more complex, integrated modeling is required, it is possible to merge multiple OpenStudio models together into a single model, such that one could merge all residential OSMs together and potentially combine it with a commercial OSM. That capability is outside the scope of this project.

1.2 Accuracy vs Speed

The EnergyPlus simulation engine is like a Swiss army knife. There are often multiple models available for the same building technology with varying trade-offs between accuracy and speed. This workflow standardizes the use of EnergyPlus (e.g., the choice of models appropriate for residential buildings) to provide a fast and easy to use solution.

The workflow is continuously being evaluated for ways to reduce runtime without significant impact on accuracy. End-to-end simulations typically run in 3-10 seconds, depending on complexity, computer platform and speed, etc.

There are additional ways that software developers using this workflow can reduce runtime:

- Run on Linux/Mac platform, which is significantly faster than Windows.
- Run on computing environments with 1) fast CPUs, 2) sufficient memory, and 3) enough processors to allow all simulations to run in parallel.
- Limit requests for timeseries output (e.g., `--hourly`, `--daily`, `--timestep` arguments) and limit the number of output variables requested.
- Use the `--skip-validation` argument if the HPXML input file has already been validated against the Schema & Schematron documents.

1.3 License

This project is available under a BSD-3-like license, which is a free, open-source, and permissive license. For more information, check out the [license file](#).

2.1 Setup

To get started:

1. Download [OpenStudio 3.1.0](#) and install the Command Line Interface/EnergyPlus components, or use the [nrel/openstudio docker image](#).
2. Download the [latest release](#).

2.2 Running

To programatically run simulations, it's recommended to use the OpenStudio [Command Line Interface](#). Two general approaches (basic and advanced) for running via the CLI are described below. The OpenStudio measures can also be run from user interfaces (e.g., the OpenStudio Application or OpenStudio Parametric Analysis Tool (PAT)).

Note: If the `openstudio` command is not found, it's because the executable is not in your PATH. Either add the executable to your PATH or point directly to the executable found in the `openstudio-X.X.X/bin` directory.

2.2.1 Basic Run

The simplest and fastest method is to call the OpenStudio CLI with the provided `workflow/run_simulation.rb` script.

For example: `openstudio workflow/run_simulation.rb -x workflow/sample_files/base.xml`

This will create a “run” directory with all input/output files. By default it will be found at the same location as the input HPXML file.

Run `openstudio workflow/run_simulation.rb -h` to see all available commands/arguments.

2.2.2 Advanced Run

If additional flexibility is desired (e.g., specifying individual measure arguments, including additional OpenStudio measures to run alongside this measure in a workflow, etc.), create an [OpenStudio Workflow \(OSW\)](#) file. The OSW is a JSON file that will specify all the OpenStudio measures (and their arguments) to be run sequentially. A template OSW that simply runs the HPXMLtoOpenStudio and SimulationOutputReport measures on the workflow/sample_files/base.xml file can be found at workflow/template.osw.

For example: `openstudio run -w workflow/template.osw`

This will create a “run” directory with all input/output files. By default it will be found at the same location as the OSW file.

2.2.3 Outputs

In addition to the standard EnergyPlus outputs found in the run directory, a variety of high-level annual outputs are conveniently reported in the resulting `run/results_annual.csv` (or `run/results_annual.json`) file.

Timeseries outputs can also be requested using either the Basic or Advanced approaches. When requested, timeseries outputs will be found in the `run/results_timeseries.csv` (or `run/results_timeseries.json`) file.

See [Workflow Outputs](#) for a description of all available outputs available.

OpenStudio-HPXML requires a building description in an [HPXML file](#) format. HPXML is an open data standard for collecting and transferring home energy data. Using HPXML files reduces the complexity and effort for software developers to leverage the EnergyPlus simulation engine.

3.1 Using HPXML

HPXML is an flexible and extensible format, where nearly all elements in the schema are optional and custom elements can be included. Because of this, a stricter set of requirements for the HPXML file have been developed for purposes of running EnergyPlus simulations.

HPXML files submitted to OpenStudio-HPXML should undergo a two step validation process:

1. Validation against the HPXML Schema

The HPXML XSD Schema can be found at `HPXMLtoOpenStudio/resources/HPXML.xsd`. It should be used by the software developer to validate their HPXML file prior to running the simulation. XSD Schemas are used to validate what elements/attributes/enumerations are available, data types for elements/attributes, the number/order of children elements, etc.

OpenStudio-HPXML **does not** validate the HPXML file against the XSD Schema and assumes the file submitted is valid. However, OpenStudio-HPXML does automatically check for valid data types (e.g., integer vs string), enumeration choices, and numeric values within min/max.

2. Validation using [Schematron](#)

The Schematron document for the EnergyPlus use case can be found at `HPXMLtoOpenStudio/resources/EPvalidator.xml`. Schematron is a rule-based validation language, expressed in XML using XPath expressions, for validating the presence or absence of inputs in XML files. As opposed to an XSD Schema, a Schematron document validates constraints and requirements based on conditionals and other logical statements. For example, if an element is specified with a particular value, the applicable enumerations of another element may change.

OpenStudio-HPXML **automatically validates** the HPXML file against the Schematron document and reports any validation errors, but software developers may find it beneficial to also integrate Schematron validation into their software.

Important: Usage of both validation approaches (XSD and Schematron) is recommended for developers actively working on creating HPXML files for EnergyPlus simulations:

- Validation against XSD for general correctness and usage of HPXML
 - Validation against Schematron for understanding XML document requirements specific to running EnergyPlus
-

3.1.1 Input Defaults

A large number of elements in the HPXML file are optional and can be defaulted. Default values, equations, and logic are described throughout this documentation.

Defaults can also be seen in the `in.xml` file generated in the run directory, where additional fields are populated for inspection.

For example, suppose a HPXML file has a window defined as follows:

```
<Window>
  <SystemIdentifier id='Window' />
  <Area>108.0</Area>
  <Azimuth>0</Azimuth>
  <UFactor>0.33</UFactor>
  <SHGC>0.45</SHGC>
  <AttachedToWall idref='Wall' />
</Window>
```

In the `in.xml` file, the window would have additional elements like so:

```
<Window>
  <SystemIdentifier id='Window' />
  <Area>108.0</Area>
  <Azimuth>0</Azimuth>
  <UFactor>0.33</UFactor>
  <SHGC>0.45</SHGC>
  <InteriorShading>
    <SystemIdentifier id='WindowInteriorShading' />
    <SummerShadingCoefficient dataSource='software'>0.7</SummerShadingCoefficient>
    <WinterShadingCoefficient dataSource='software'>0.85</WinterShadingCoefficient>
  </InteriorShading>
  <FractionOperable dataSource='software'>0.67</FractionOperable>
  <AttachedToWall idref='Wall' />
</Window>
```

Note: The OpenStudio-HPXML workflow generally treats missing elements differently than missing values. For example, if there is a Window with no `Overhangs` element defined, the window will be interpreted as having no overhangs and modeled this way. On the other hand, if there is a Window with no `FractionOperable` value defined, it is assumed that the operable property of the window is unknown and will be defaulted in the model according to [HPXML Windows](#).

3.2 HPXML Software Info

High-level simulation inputs are entered in `/HPXML/SoftwareInfo`.

3.2.1 HPXML Simulation Control

EnergyPlus simulation controls are entered in `/HPXML/SoftwareInfo/extension/SimulationControl`.

| Element | Type | Units | Con- straints | Re- quired | Default | Description |
|----------------------------|--------------|--------------|---------------------|---------------|--|--|
| Timestep | inte- ger | min- utes | Divisor of 60 | No | 60 (1 hour) | Timestep |
| BeginMonth | inte- ger | | 1 - 12 ¹ | No | 1 (January) | Run period start date |
| BeginDayOfMonth | inte- ger | | 1 - 31 | No | 1 | Run period start date |
| EndMonth | inte- ger | | 1 - 12 | No | 12 (December) | Run period end date |
| EndDayOfMonth | inte- ger | | 1 - 31 | No | | Run period end date |
| CalendarYear | inte- ger | | > 1600 | No | 2007 (for TMY weather) ² | Calendar year (for start day of week) |
| DaylightSaving/ Enabled | boolean | | | No | true | Daylight savings en- abled? |

If daylight saving is enabled, additional information is specified in `DaylightSaving`.

| Element | Type | Units | Constraints | Re- quired | Default | Descrip- tion |
|-----------------------------------|--------------|-------|----------------------|---------------|--|------------------|
| BeginMonth and BeginDayOfMonth | inte- ger | | 1 - 12 and 1 - 31 | No | EPW else 3/12 (March 12) ³ | Start date |
| EndMonth and EndDayOfMonth | inte- ger | | 1 - 12 and 1 - 31 | No | EPW else 11/5 (November 5) | End date |

3.2.2 HPXML HVAC Sizing Control

HVAC equipment sizing controls are entered in `/HPXML/SoftwareInfo/extension/HVACSizingControl`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Description |
|-------------------------------|---------|-------|------------------|---------------|--------------|---|
| AllowIncreasedFixedCapacities | boolean | | | No | false | Logic for fixed capacity HVAC equipment ⁴ |
| UseMaxLoadForHeatPumps | boolean | | | No | true | Logic for autosized heat pumps ⁵ |

¹ BeginMonth/BeginDayOfMonth date must occur before EndMonth/EndDayOfMonth date (e.g., a run period from 10/1 to 3/31 is invalid).

² CalendarYear only applies to TMY (Typical Meteorological Year) weather. For AMY (Actual Meteorological Year) weather, the AMY year will be used regardless of what is specified.

³ Daylight savings dates will be defined according to the EPW weather file header; if not available, fallback default values listed above will be used.

⁴ If AllowIncreasedFixedCapacities is true, the larger of user-specified fixed capacity and design load will be used (to reduce potential for unmet loads); otherwise user-specified fixed capacity is used.

⁵ If UseMaxLoadForHeatPumps is true, autosized heat pumps are sized based on the maximum of heating/cooling design loads; otherwise sized per ACCA Manual J/S based on cooling design loads with some oversizing allowances for heating design loads.

3.3 HPXML Building Summary

High-level building summary information is entered in `/HPXML/Building/BuildingDetails/BuildingSummary`.

3.3.1 HPXML Site

Building site information is entered in `/HPXML/Building/BuildingDetails/BuildingSummary/Site`.

| Element | Type | Units | Constraints | Required | Default | Notes |
|------------------------------|---------|-------|------------------|----------|------------------|--|
| SiteType | string | | See ⁶ | No | suburban | Terrain type for infiltration model |
| extension/ShelterCoefficient | double | | 0 - 1 | No | 0.5 ⁷ | Nearby buildings, trees, obstructions for infiltration model |
| extension/Neighbors | element | | ≥ 0 | No | <none> | Presence of neighboring buildings for solar shading |

For each neighboring building defined, additional information is entered in a `extension/Neighbors/NeighborBuilding`.

| Element | Type | Units | Constraints | Required | Default | Notes |
|----------|---------|-------|-------------|----------|------------------|---|
| Azimuth | integer | deg | 0 - 359 | Yes | | Direction of neighbors (clockwise from North) |
| Distance | double | ft | > 0 | Yes | | Distance of neighbor from the dwelling unit |
| Height | double | ft | > 0 | No | See ⁸ | Height of neighbor |

3.3.2 HPXML Building Occupancy

Building occupancy is entered in `/HPXML/Building/BuildingDetails/BuildingSummary/BuildingOccupancy`.

⁶ SiteType choices are “rural”, “suburban”, or “urban”.

⁷ ShelterCoefficient values are described as follows:

- **1.0:** No obstructions or local shielding;
- **0.9:** Light local shielding with few obstructions within two building heights;
- **0.7:** Local shielding with many large obstructions within two building heights;
- **0.5:** Heavily shielded, many large obstructions within one building height;
- **0.3:** Complete shielding with large buildings immediately adjacent.

⁸ If Height not provided, assumed to be same height as the dwelling unit.

| Element | Type | Units | Con- straints | Re- quired | Default | Notes |
|-------------------|---------|-------|------------------|---------------|----------------------|----------------------------------|
| NumberOfResidents | integer | | ≥ 0 | No | <number of bedrooms> | Number of occupants ⁹ |

3.3.3 HPXML Building Construction

Building construction is entered in /HPXML/Building/BuildingDetails/BuildingSummary/BuildingConstruction.

| Element | Type | Units | Constraints | Required | Default | Notes |
|---|---------|-----------------------|---|----------|-------------------|---|
| ResidentialFacilityType | string | | See ¹⁰ | Yes | | Type of dwelling unit |
| NumberOfConditionedFloors | integer | | > 0 | Yes | | Number of conditioned floors (including a basement) |
| NumberOfConditionedFloorsAboveGrade | integer | | $\geq 0, \leq \text{NumberOfConditionedFloors}$ | Yes | | Number of conditioned floors above grade (including a walkout basement) |
| NumberOfBedrooms | integer | | > 0 | Yes | | Number of bedrooms ¹¹ |
| NumberOfBathrooms | integer | | > 0 | No | See ¹² | Number of bathrooms |
| ConditionedBuildingArea | double | ft ² | > 0 | Yes | | Floor area within conditioned space boundary |
| ConditionedBuildingVolume or AverageCeilingHeight | double | ft ³ or ft | > 0 | No | See ¹³ | Volume/ceiling height within conditioned space boundary |
| extension/HasFlueOrChimney | boolean | | | No | See ¹⁴ | Presence of flue or chimney for infiltration model |

⁹ NumberOfResidents is only used for occupant heat gain. Most occupancy assumptions (e.g., usage of plug loads, appliances, hot water, etc.) are driven by the number of bedrooms, not number of occupants.

¹⁰ ResidentialFacilityType choices are “single-family detached”, “single-family attached”, “apartment unit”, or “manufactured home”.

¹¹ NumberOfBedrooms is currently used to determine usage of plug loads, appliances, hot water, etc.

¹² If NumberOfBathrooms not provided, calculated as $\text{NumberOfBedrooms}/2 + 0.5$ based on the 2010 BAHSP.

¹³ If neither ConditionedBuildingVolume nor AverageCeilingHeight provided, AverageCeilingHeight defaults to 8.0. If needed, additional defaulting is per-

3.4 HPXML Weather Station

Weather information is entered in `/HPXML/Building/BuildingDetails/ClimateandRiskZones/WeatherStation`.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|------------------------------------|--------|-------|--------------|-----------|----------|---|
| <code>SystemIdentifier</code> | id | | | Yes | | Unique identifier |
| <code>Name</code> | string | | | Yes | | Name of weather station |
| <code>extension/EPWFilePath</code> | string | | | Yes | | Path to the EnergyPlus weather file (EPW) ¹⁵ |

3.5 HPXML Enclosure

The dwelling unit's enclosure is entered in `/HPXML/Building/BuildingDetails/Enclosure`.

All surfaces that bound different space types of the dwelling unit (i.e., not just thermal boundary surfaces) must be specified in the HPXML file. For example, an attached garage would generally be defined by walls adjacent to conditioned space, walls adjacent to outdoors, a slab, and a roof or ceiling. For software tools that do not collect sufficient inputs for every required surface, the software developers will need to make assumptions about these surfaces or collect additional input.

Interior partition surfaces (e.g., walls between rooms inside conditioned space, or the floor between two conditioned stories) can be excluded.

For single-family attached (SFA) or multifamily (MF) buildings, surfaces between unconditioned space and the neighboring unit's same unconditioned space should set `InteriorAdjacentTo` and `ExteriorAdjacentTo` to the same value. For example, a foundation wall between the unit's vented crawlspace and the neighboring unit's vented crawlspace would use `InteriorAdjacentTo="crawlspace - vented"` and `ExteriorAdjacentTo="crawlspace - vented"`.

Warning: It is the software tool's responsibility to provide the appropriate building surfaces. While some error-checking is in place, it is not possible to know whether some surfaces are incorrectly missing.

Also note that wall and roof surfaces do not require an azimuth to be specified. Rather, only the windows/skylights themselves require an azimuth. Thus, software tools can choose to use a single wall (or roof) surface to represent multiple wall (or roof) surfaces for the entire building if all their other properties (construction type, interior/exterior adjacency, etc.) are identical.

3.5.1 HPXML Air Infiltration

Building air leakage is entered in `/HPXML/Building/BuildingDetails/Enclosure/AirInfiltration/AirInfiltrationMeasurement`.

formed using the following relationship: $\text{ConditionedBuildingVolume} = \text{ConditionedFloorArea} * \text{AverageCeilingHeight}$.

¹⁴ If `HasFlueOrChimney` not provided, assumed to be true if any of the following conditions are met:

- heating system is non-electric Furnace, Boiler, WallFurnace, FloorFurnace, Stove, PortableHeater, or FixedHeater and AFUE/Percent is less than 0.89,
- heating system is non-electric Fireplace, or
- water heater is non-electric with energy factor (or equivalent calculated from uniform energy factor) less than 0.63.

¹⁵ A full set of U.S. TMY3 weather files can be [downloaded here](#).

| Element | Type | Units | Constraints | Required | Default | Notes |
|---------------------------------|--------|-------|-----------------------------------|-------------------|----------------------------|--|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| BuildingAirLeakageUnitofMeasure | string | | See ¹⁶ | Yes | | Units for air leakage |
| HousePressure | double | Pa | > 0 | See ¹⁷ | | House pressure with respect to outside ¹⁸ |
| BuildingAirLeakageAirLeakage | double | | > 0 | Yes | | Value for air leakage |
| InfiltrationVolume | double | ft3 | > 0, >= ConditionedBuildingVolume | No | Conditioned-BuildingVolume | Volume associated with infiltration measurement |

3.5.2 HPXML Attics

If the dwelling unit has a vented attic, attic ventilation information can be optionally entered in `/HPXML/Building/BuildingDetails/Enclosure/Attics/Attic[AtticType/Attic[Vented="true"]]/VentilationRate`.

| Element | Type | Units | Constraints | Required | Default | Notes |
|---------------|--------|-------|-------------------|----------|---------------------|----------------------------|
| UnitofMeasure | string | | See ¹⁹ | No | SLA | Units for ventilation rate |
| Value | double | | > 0 | No | 1/300 ²⁰ | Value for ventilation rate |

3.5.3 HPXML Foundations

If the dwelling unit has a vented crawlspace, crawlspace ventilation information can be optionally entered in `/HPXML/Building/BuildingDetails/Enclosure/Foundations/Foundation[FoundationType/Crawlspace[Vented="true"]]/VentilationRate`.

| Element | Type | Units | Constraints | Required | Default | Notes |
|---------------|--------|-------|-------------------|----------|---------------------|----------------------------|
| UnitofMeasure | string | | See ²¹ | No | SLA | Units for ventilation rate |
| Value | double | | > 0 | No | 1/150 ²² | Value for ventilation rate |

3.5.4 HPXML Roofs

Each pitched or flat roof surface that is exposed to ambient conditions is entered as an `/HPXML/Building/BuildingDetails/Enclosure/Roofs/Roof`.

For a multifamily building where the dwelling unit has another dwelling unit above it, the surface between the two dwelling units should be considered a `FrameFloor` and not a `Roof`.

¹⁶ UnitofMeasure choices are “ACH” (air changes per hour at user-specified pressure), “CFM” (cubic feet per minute at user-specified pressure), or “ACHnatural” (natural air changes per hour).

¹⁷ HousePressure only required if BuildingAirLeakage/UnitofMeasure is not “ACHnatural”.

¹⁸ HousePressure typical value is 50 Pa.

¹⁹ UnitofMeasure choices are “SLA” (specific leakage area) or “ACHnatural” (natural air changes per hour).

²⁰ Value default based on [ANSI/RESNET/ICC 301-2019](#).

²¹ UnitofMeasure only choice is “SLA” (specific leakage area).

²² Value default based on [ANSI/RESNET/ICC 301-2019](#).

| Element | Type | Units | Constraints | Required | Default | Notes |
|-----------------------------------|------------------|--------------|----------------------------|-------------------|--------------------------------|------------------------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| InteriorAdjacentTo | string | | See ²³ | Yes | | Interior adjacent space type |
| Area | double | ft2 | > 0 | Yes | | Gross area (including skylights) |
| Azimuth | integer | deg | 0 - 359 | No | See ²⁴ | Azimuth (clockwise from North) |
| RoofType | string | | See ²⁵ | No | asphalt or fiberglass shingles | Roof type |
| SolarAbsorptance or RoofColor | double or string | | 0 - 1 or See ²⁶ | Yes | See ²⁷ | Solar absorptance or color |
| Emittance | double | | 0 - 1 | No | 0.90 | Emittance |
| Pitch | integer | ?:12 | >= 0 | Yes | | Pitch |
| RadiantBarrier | boolean | | | No | false | Presence of radiant barrier |
| RadiantBarrierGrade | integer | | 1 - 3 | See ²⁸ | | Radiant barrier installation grade |
| InsulationSystemIdentifier | id | | | Yes | | Unique identifier |
| InsulationAssemblyEffectiveRValue | double | F-ft2-hr/Btu | > 0 | Yes | | Assembly R-value ²⁹ |

3.5.5 HPXML Rim Joists

Each rim joist surface (i.e., the perimeter of floor joists typically found between stories of a building or on top of a foundation wall) is entered as an /HPXML/Building/BuildingDetails/Enclosure/RimJoists/RimJoist.

²³ InteriorAdjacentTo choices are “attic - vented”, “attic - unvented”, “living space”, or “garage”. See *HPXML Locations* for descriptions.

²⁴ If Azimuth not provided, modeled as four surfaces of equal area facing every direction.

²⁵ RoofType choices are “asphalt or fiberglass shingles”, “wood shingles or shakes”, “slate or tile shingles”, or “metal surfacing”.

²⁶ RoofColor choices are “light”, “medium”, “medium dark”, “dark”, or “reflective”.

²⁷ If SolarAbsorptance not provided, defaults based on RoofColor/RoofType:

- **asphalt or fiberglass shingles:** dark=0.92, medium dark=0.89, medium=0.85, light=0.75, reflective=0.50
- **wood shingles or shakes:** dark=0.92, medium dark=0.89, medium=0.85, light=0.75, reflective=0.50
- **slate or tile shingles:** dark=0.90, medium dark=0.83, medium=0.75, light=0.60, reflective=0.30
- **metal surfacing:** dark=0.90, medium dark=0.83, medium=0.75, light=0.60, reflective=0.30

²⁸ RadiantBarrierGrade only required if RadiantBarrier is provided.

²⁹ AssemblyEffectiveRValue includes all material layers, interior/exterior air films, and insulation installation grade.

| Element | Type | Units | Constraints | Required | Default | Notes |
|-----------------------------------|------------------|--------------|----------------------------|----------|-------------------|--------------------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| ExteriorAdjacentTo | string | | See ³⁰ | Yes | | Exterior adjacent space type |
| InteriorAdjacentTo | string | | See ³¹ | Yes | | Interior adjacent space type |
| Area | double | ft2 | > 0 | Yes | | Gross area |
| Azimuth | integer | deg | 0 - 359 | No | See ³² | Azimuth (clockwise from North) |
| Siding | string | | See ³³ | No | wood siding | Siding material |
| SolarAbsorptance or Color | double or string | | 0 - 1 or See ³⁴ | Yes | See ³⁵ | Solar absorptance or color |
| Emittance | double | | 0 - 1 | No | 0.90 | Emittance |
| InsulationSystemIdentifier | id | | | Yes | | Unique identifier |
| InsulationAssemblyEffectiveRValue | double | F-ft2-hr/Btu | > 0 | Yes | | Assembly R-value ³⁶ |

3.5.6 HPXML Walls

Each wall that has no contact with the ground and bounds a space type is entered as an /HPXML/Building/BuildingDetails/Enclosure/Walls/Wall.

³⁰ ExteriorAdjacentTo choices are “outside”, “attic - vented”, “attic - unvented”, “basement - conditioned”, “basement - unconditioned”, “crawl space - vented”, “crawl space - unvented”, “garage”, “other housing unit”, “other heated space”, “other multifamily buffer space”, or “other non-freezing space”. See [HPXML Locations](#) for descriptions.

³¹ InteriorAdjacentTo choices are “living space”, “attic - vented”, “attic - unvented”, “basement - conditioned”, “basement - unconditioned”, “crawl space - vented”, “crawl space - unvented”, or “garage”. See [HPXML Locations](#) for descriptions.

³² If Azimuth not provided, modeled as four surfaces of equal area facing every direction.

³³ Siding choices are “wood siding”, “vinyl siding”, “stucco”, “fiber cement siding”, “brick veneer”, or “aluminum siding”.

³⁴ Color choices are “light”, “medium”, “medium dark”, “dark”, or “reflective”.

³⁵ If SolarAbsorptance not provided, defaults based on Color:

- **dark:** 0.95
- **medium dark:** 0.85
- **medium:** 0.70
- **light:** 0.50
- **reflective:** 0.30

³⁶ AssemblyEffectiveRValue includes all material layers, interior/exterior air films, and insulation installation grade.

| Element | Type | Units | Constraints | Required | Default | Notes |
|-----------------------------------|------------------|--------------|----------------------------|----------|-------------------|--------------------------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| ExteriorAdjacentTo | string | | See ³⁷ | Yes | | Exterior adjacent space type |
| InteriorAdjacentTo | string | | See ³⁸ | Yes | | Interior adjacent space type |
| WallType | element | | 1 ³⁹ | Yes | | Wall type (for thermal mass) |
| Area | double | ft2 | > 0 | Yes | | Gross area (including doors/windows) |
| Azimuth | integer | deg | 0 - 359 | No | See ⁴⁰ | Azimuth (clockwise from North) |
| Siding | string | | See ⁴¹ | No | wood siding | Siding material |
| SolarAbsorptance or Color | double or string | | 0 - 1 or See ⁴² | Yes | See ⁴³ | Solar absorptance or color |
| Emittance | double | | 0 - 1 | No | 0.90 | Emittance |
| InsulationSystemIdentifier | id | | | Yes | | Unique identifier |
| InsulationAssemblyEffectiveRValue | double | F-ft2-hr/Btu | > 0 | Yes | | Assembly R-value ⁴⁴ |

3.5.7 HPXML Foundation Walls

Each wall that is in contact with the ground should be specified as an `/HPXML/Building/BuildingDetails/Enclosure/FoundationWalls/FoundationWall`.

Other walls (e.g., wood framed walls) that are connected to a below-grade space but have no contact with the ground should be specified as a `Wall` and not a `FoundationWall`.

³⁷ ExteriorAdjacentTo choices are “outside”, “attic - vented”, “attic - unvented”, “basement - conditioned”, “basement - unconditioned”, “crawl space - vented”, “crawl space - unvented”, “garage”, “other housing unit”, “other heated space”, “other multifamily buffer space”, or “other non-freezing space”. See [HPXML Locations](#) for descriptions.

³⁸ InteriorAdjacentTo choices are “living space”, “attic - vented”, “attic - unvented”, “basement - conditioned”, “basement - unconditioned”, “crawl space - vented”, “crawl space - unvented”, or “garage”. See [HPXML Locations](#) for descriptions.

³⁹ WallType child element choices are WoodStud, DoubleWoodStud, ConcreteMasonryUnit, StructurallyInsulatedPanel, InsulatedConcreteForms, SteelFrame, SolidConcrete, StructuralBrick, StrawBale, Stone, LogWall, or Adobe.

⁴⁰ If Azimuth not provided, modeled as four surfaces of equal area facing every direction.

⁴¹ Siding choices are “wood siding”, “vinyl siding”, “stucco”, “fiber cement siding”, “brick veneer”, or “aluminum siding”.

⁴² Color choices are “light”, “medium”, “medium dark”, “dark”, or “reflective”.

⁴³ If SolarAbsorptance not provided, defaults based on Color:

- **dark:** 0.95
- **medium dark:** 0.85
- **medium:** 0.70
- **light:** 0.50
- **reflective:** 0.30

⁴⁴ AssemblyEffectiveRValue includes all material layers, interior/exterior air films, and insulation installation grade.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--|---------|--------------|-------------------|-------------------|-------------------|--|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| ExteriorAdjacentTo | string | | See ⁴⁵ | Yes | | Exterior adjacent space type ⁴⁶ |
| InteriorAdjacentTo | string | | See ⁴⁷ | Yes | | Interior adjacent space type |
| Height | double | ft | > 0 | Yes | | Total height |
| Area | double | ft2 | > 0 | Yes | | Gross area (including doors/windows) |
| Azimuth | integer | deg | 0 - 359 | No | See ⁴⁸ | Azimuth (clockwise from North) |
| Thickness | double | inches | > 0 | No | 8.0 | Thickness excluding interior framing |
| DepthBelowGrade | double | ft | 0 - Height | Yes | | Depth below grade ⁴⁹ |
| Insulation/SystemIdentifier | id | | | Yes | | Unique identifier |
| Insulation/Layer[InstallationType="continuous - interior"] | element | | 0 - 1 | See ⁵⁰ | | Interior insulation layer |
| Insulation/Layer[InstallationType="continuous - exterior"] | element | | 0 - 1 | See ⁵¹ | | Exterior insulation layer |
| Insulation/AssemblyEffectiveRValue | double | F-ft2-hr/Btu | > 0 | See ⁵² | | Assembly R-value ⁵³ |

If insulation layers are provided, additional information is entered in each `FoundationWall/Insulation/Layer`.

⁴⁵ ExteriorAdjacentTo choices are "ground", "basement - conditioned", "basement - unconditioned", "crawlspace - vented", "crawlspace - unvented", "garage", "other housing unit", "other heated space", "other multifamily buffer space", or "other non-freezing space". See [HPXML Locations](#) for descriptions.

⁴⁶ InteriorAdjacentTo choices are "basement - conditioned", "basement - unconditioned", "crawlspace - vented", "crawlspace - unvented", or "garage". See [HPXML Locations](#) for descriptions.

⁴⁷ Interior foundation walls (e.g., between basement and crawlspace) should **not** use "ground" even if the foundation wall has some contact with the ground due to the difference in below-grade depths of the two adjacent spaces.

⁴⁸ If Azimuth not provided, modeled as four surfaces of equal area facing every direction.

⁴⁹ For exterior foundation walls, depth below grade is relative to the ground plane. For interior foundation walls, depth below grade is the vertical span of foundation wall in contact with the ground. For example, an interior foundation wall between an 8 ft conditioned basement and a 3 ft crawlspace has a height of 8 ft and a depth below grade of 5 ft. Alternatively, an interior foundation wall between an 8 ft conditioned basement and an 8 ft unconditioned basement has a height of 8 ft and a depth below grade of 0 ft.

⁵⁰ Layer[InstallationType="continuous - interior"] only required if AssemblyEffectiveRValue is not provided.

⁵¹ Layer[InstallationType="continuous - exterior"] only required if AssemblyEffectiveRValue is not provided.

⁵² AssemblyEffectiveRValue only required if Layer elements are not provided.

⁵³ AssemblyEffectiveRValue includes all material layers, interior air film, and insulation installation grade. R-value should **not** include exterior air film (for any above-grade exposure) or any soil thermal resistance.

| Element | Type | Units | Constraints | Required | Default | Notes |
|--|--------|--------------|--|----------|---------|---|
| NominalRValue | double | F-ft2-hr/Btu | ≥ 0 | Yes | | R-value of the foundation wall insulation; use zero if no insulation |
| extension/ DistanceToTopOfInsulation | double | ft | ≥ 0 | Yes | | Vertical distance from top of foundation wall to top of insulation |
| extension/ DistanceToBottomOfInsulation | double | ft | DistanceTo- TopOfInsulation - Height | Yes | | Vertical distance from top of foundation wall to bottom of insulation |

3.5.8 HPXML Frame Floors

Each horizontal floor/ceiling surface that is not in contact with the ground (Slab) nor adjacent to ambient conditions above (Roof) is entered as an `/HPXML/Building/BuildingDetails/Enclosure/FrameFloors/FrameFloor`.

| Element | Type | Units | Constraints | Required | Default | Notes |
|--|--------|--------------|-------------------|----------|---------|--------------------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| ExteriorAdjacentTo | string | | See ⁵⁴ | Yes | | Exterior adjacent space type |
| InteriorAdjacentTo | string | | See ⁵⁵ | Yes | | Interior adjacent space type |
| Area | double | ft2 | > 0 | Yes | | Gross area |
| Insulation/ SystemIdentifier | id | | | Yes | | Unique identifier |
| Insulation/ AssemblyEffectiveRValue | double | F-ft2-hr/Btu | > 0 | Yes | | Assembly R-value ⁵⁶ |

For frame floors adjacent to “other housing unit”, “other heated space”, “other multifamily buffer space”, or “other non-freezing space”, additional information is entered in `FrameFloor`.

| Element | Type | Units | Constraints | Required | Default | Notes |
|--------------------------------------|--------|-------|-------------------|----------|---------|--|
| extension/ OtherSpaceAboveOrBelow | string | | See ⁵⁷ | Yes | | Specifies if above/below the MF space type |

⁵⁴ ExteriorAdjacentTo choices are “outside”, “attic - vented”, “attic - unvented”, “basement - conditioned”, “basement - unconditioned”, “crawl space - vented”, “crawl space - unvented”, “garage”, “other housing unit”, “other heated space”, “other multifamily buffer space”, or “other non-freezing space”. See *HPXML Locations* for descriptions.

⁵⁵ InteriorAdjacentTo choices are “living space”, “attic - vented”, “attic - unvented”, “basement - conditioned”, “basement - unconditioned”, “crawl space - vented”, “crawl space - unvented”, or “garage”. See *HPXML Locations* for descriptions.

⁵⁶ AssemblyEffectiveRValue includes all material layers, interior/exterior air films, and insulation installation grade.

⁵⁷ OtherSpaceAboveOrBelow choices are “above” or “below”.

3.5.9 HPXML Slabs

Each space type that borders the ground (i.e., basements, crawlspaces, garages, and slab-on-grade foundations) should have a slab entered as an /HPXML/Building/BuildingDetails/Enclosure/Slabs/Slab.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|---------|--------------|-------------------|-------------------|-------------------|---|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| InteriorAdjacentTo | string | | See ⁵⁸ | Yes | | Interior adjacent space type |
| Area | double | ft2 | > 0 | Yes | | Gross area |
| Thickness | double | inches | >= 0 | No | See ⁵⁹ | Thickness ⁶⁰ |
| ExposedPerimeter | double | ft | > 0 | Yes | | Perimeter exposed to ambient conditions ⁶¹ |
| PerimeterInsulationDepth | double | ft | >= 0 | Yes | | Depth from grade to bottom of vertical insulation |
| UnderSlabInsulationWidth | double | ft | >= 0 | See ⁶² | | Width from slab edge inward of horizontal insulation |
| UnderSlabInsulationSpansEntireSlab | boolean | | | See ⁶³ | | Whether horizontal insulation spans entire slab |
| DepthBelowGrade | double | ft | >= 0 | See ⁶⁴ | | Depth from the top of the slab surface to grade |
| PerimeterInsulation/SystemIdentifier | id | | | Yes | | Unique identifier |
| PerimeterInsulation/Layer/NominalRValue | double | F-ft2-hr/Btu | >= 0 | Yes | | R-value of vertical insulation |
| UnderSlabInsulation/SystemIdentifier | id | | | Yes | | Unique identifier |
| UnderSlabInsulation/Layer/NominalRValue | double | F-ft2-hr/Btu | >= 0 | Yes | | R-value of horizontal insulation |
| extension/CarpetFraction | double | frac | 0 - 1 | No | See ⁶⁵ | Fraction of slab covered by carpet |
| extension/CarpetRValue | double | F-ft2-hr/Btu | >= 0 | No | See ⁶⁶ | Carpet R-value |

3.5.10 HPXML Windows

Each window or glass door area is entered as an /HPXML/Building/BuildingDetails/Enclosure/Windows/Window.

⁵⁸ InteriorAdjacentTo choices are “living space”, “basement - conditioned”, “basement - unconditioned”, “crawlspace - vented”, “crawlspace - unvented”, or “garage”. See *HPXML Locations* for descriptions.

⁵⁹ If Thickness not provided, defaults to 0 when adjacent to crawlspace and 4 inches for all other cases.

⁶⁰ For a crawlspace with a dirt floor, enter a thickness of zero.

⁶¹ ExposedPerimeter includes any slab length that falls along the perimeter of the building’s footprint (i.e., is exposed to ambient conditions). So a basement slab edge adjacent to a garage or crawlspace, for example, should not be included.

⁶² UnderSlabInsulationWidth only required if UnderSlabInsulationSpansEntireSlab=true is not provided.

⁶³ UnderSlabInsulationSpansEntireSlab=true only required if UnderSlabInsulationWidth is not provided.

⁶⁴ DepthBelowGrade only required if the attached foundation has no FoundationWalls. For foundation types with walls, the the slab’s position relative to grade is determined by the FoundationWall/DepthBelowGrade value.

⁶⁵ If CarpetFraction not provided, defaults to 0.8 when adjacent to conditioned space, otherwise 0.0.

⁶⁶ If CarpetRValue not provided, defaults to 2.0 when adjacent to conditioned space, otherwise 0.0.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--|---------|---------------------------|-------------------|---------------|--------------------|---|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| Area | double | ft ² | > 0 | Yes | | Total area |
| Azimuth | integer | deg | 0 - 359 | Yes | | Azimuth (clockwise from North) |
| UFactor | double | Btu/F-ft ² -hr | > 0 | Yes | | Full-assembly NFRC U-factor |
| SHGC | double | | 0 - 1 | Yes | | Full-assembly NFRC solar heat gain coefficient |
| ExteriorShading/ SummerShadingCoefficient | double | frac | 0 - 1 | No | 1.00 | Exterior summer shading coefficient (1=transparent, 0=opaque) |
| ExteriorShading/ WinterShadingCoefficient | double | frac | 0 - 1 | No | 1.00 | Exterior winter shading coefficient (1=transparent, 0=opaque) |
| InteriorShading/ SummerShadingCoefficient | double | frac | 0 - 1 | No | 0.70 ⁶⁷ | Interior summer shading coefficient (1=transparent, 0=opaque) |
| InteriorShading/ WinterShadingCoefficient | double | frac | 0 - 1 | No | 0.85 ⁶⁸ | Interior winter shading coefficient (1=transparent, 0=opaque) |
| Overhangs | element | | 0 - 1 | No | <none> | Presence of overhangs (including roof eaves) |
| FractionOperable | double | frac | 0 - 1 | No | 0.67 | Operable fraction ⁶⁹ |
| AttachedToWall | idref | | See ⁷⁰ | Yes | | ID of attached wall |

If overhangs are specified, additional information is entered in Overhangs.

| Element | Type | Units | Constraints | Re- quired | De- fault | Notes |
|--------------------------|--------|--------|------------------------------|---------------|--------------|---|
| Depth | double | inches | >= 0 | Yes | | Depth of overhang |
| DistanceToTopOfWindow | double | ft | >= 0 | Yes | | Vertical distance from overhang to top of window |
| DistanceToBottomOfWindow | double | ft | > DistanceTo- TopOfWindow | Yes | | Vertical distance from overhang to bottom of window ⁷¹ |

3.5.11 HPXML Skylights

Each skylight is entered as an /HPXML/Building/BuildingDetails/Enclosure/Skylights/Skylight.

⁶⁷ InteriorShading/SummerShadingCoefficient default value indicates 30% reduction in solar heat gain, based on ANSI/RESNET/ICC 301-2019.

⁶⁸ InteriorShading/WinterShadingCoefficient default value indicates 15% reduction in solar heat gain, based on ANSI/RESNET/ICC 301-2019.

⁶⁹ FractionOperable reflects whether the windows are operable (can be opened), not how they are used by the occupants. If a Window represents a single window, the value should be 0 or 1. If a Window represents multiple windows (e.g., 4), the value should be between 0 and 1 (e.g., 0, 0.25, 0.5, 0.75, or 1). The total open window area for natural ventilation is calculated using A) the operable fraction, B) the assumption that 50% of the area of operable windows can be open, and C) the assumption that 20% of that openable area is actually opened by occupants whenever outdoor conditions are favorable for cooling.

⁷⁰ AttachedToWall must reference a Wall or FoundationWall.

⁷¹ The difference between DistanceToBottomOfWindow and DistanceToTopOfWindow defines the height of the window.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--|-------------------|------------------|-------------------|---------------|--------------|---|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| Area | dou- ble | ft2 | > 0 | Yes | | Total area |
| Azimuth | in- te- ger | deg | 0 - 359 | Yes | | Azimuth (clockwise from North) |
| UFactor | dou- ble | Btu/F- ft2-hr | > 0 | Yes | | Full-assembly NFRC U-factor |
| SHGC | dou- ble | | 0 - 1 | Yes | | Full-assembly NFRC solar heat gain coefficient |
| ExteriorShading/ SummerShadingCoefficient | dou- ble | frac | 0 - 1 | No | 1.00 | Exterior summer shading coefficient (1=transparent, 0=opaque) |
| ExteriorShading/ WinterShadingCoefficient | dou- ble | frac | 0 - 1 | No | 1.00 | Exterior winter shading coefficient (1=transparent, 0=opaque) |
| InteriorShading/ SummerShadingCoefficient | dou- ble | frac | 0 - 1 | No | 1.00 | Interior summer shading coefficient (1=transparent, 0=opaque) |
| InteriorShading/ WinterShadingCoefficient | dou- ble | frac | 0 - 1 | No | 1.00 | Interior winter shading coefficient (1=transparent, 0=opaque) |
| AttachedToRoof | idref | | See ⁷² | Yes | | ID of attached roof |

3.5.12 HPXML Doors

Each opaque door is entered as an /HPXML/Building/BuildingDetails/Enclosure/Doors/Door.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|------------------|-------------------|------------------|-------------------|---------------|--------------|--------------------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| AttachedToWall | idref | | See ⁷³ | Yes | | ID of attached wall |
| Area | dou- ble | ft2 | > 0 | Yes | | Total area |
| Azimuth | in- te- ger | deg | 0 - 359 | Yes | | Azimuth (clockwise from North) |
| RValue | dou- ble | F-ft2- hr/Btu | > 0 | Yes | | R-value |

3.6 HPXML Systems

The dwelling unit's systems are entered in /HPXML/Building/BuildingDetails/Systems.

3.6.1 HPXML Heating Systems

Each heating system (other than a heat pump) is entered as an /HPXML/Building/BuildingDetails/Systems/HVAC/HVACPlant/HeatingSystem.

⁷² AttachedToRoof must reference a Roof.

⁷³ AttachedToWall must reference a Wall or FoundationWall.

| Element | Type | Units | Con-straints | Re-quired | Default | Notes |
|------------------------|---------|--------|---------------------|-----------|------------|---------------------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| HeatingSystemType | element | | 1 ⁷⁴ | Yes | | Type of heating system |
| FractionHeatLoadServed | double | frac | 0 - 1 ⁷⁵ | Yes | | Fraction of heating load served |
| HeatingSystemFuel | string | | See ⁷⁶ | Yes | | Fuel type |
| HeatingCapacity | double | Btu/hr | >= 0 | No | auto-sized | Input heating capacity |

Electric Resistance

If electric resistance heating is specified, additional information is entered in `HeatingSystem`.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|--------|-------|--------------|-----------|----------|------------|
| AnnualHeatingEfficiency[Units="Percent"] Value | double | frac | 0 - 1 | Yes | | Efficiency |

Furnace

If a furnace is specified, additional information is entered in `HeatingSystem`.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|--|--------|-------|-------------------|-----------|-------------------|---|
| DistributionSystem | idref | | See ⁷⁷ | Yes | | ID of attached distribution system |
| AnnualHeatingEfficiency[Units="AFUE"] Value | double | frac | 0 - 1 | Yes | | Rated efficiency |
| extension/ FanPowerWattsPerCFM | double | W/cfm | >= 0 | No | See ⁷⁸ | Fan efficiency ⁷⁹ |
| extension/ AirflowDefectRatio | double | frac | > -1 | No | 0.0 | Deviation between design/installed airflows ⁸⁰ |

⁷⁴ `HeatingSystemType` child element choices are `ElectricResistance`, `Furnace`, `WallFurnace`, `FloorFurnace`, `Boiler`, `Stove`, `PortableHeater`, `FixedHeater`, or `Fireplace`.

⁷⁵ The sum of all `FractionHeatLoadServed` (across both `HeatingSystems` and `HeatPumps`) must be less than or equal to 1.

⁷⁶ `HeatingSystemFuel` choices are “electricity”, “natural gas”, “fuel oil”, “fuel oil 1”, “fuel oil 2”, “fuel oil 4”, “fuel oil 5/6”, “diesel”, “propane”, “kerosene”, “coal”, “coke”, “bituminous coal”, “wood”, or “wood pellets”. For `ElectricResistance`, “electricity” is required.

⁷⁷ `HVACDistribution` type must be `AirDistribution` or `DSE`.

⁷⁸ If `FanPowerWattsPerCFM` not provided, defaulted to 0.5 W/cfm if `AFUE` <= 0.9, else 0.375 W/cfm.

⁷⁹ If there is a cooling system attached to the `DistributionSystem`, the heating and cooling systems cannot have different values for `FanPowerWattsPerCFM`.

⁸⁰ `AirflowDefectRatio` is defined as $(\text{InstalledAirflow} - \text{DesignAirflow}) / \text{DesignAirflow}$; a value of zero means no airflow defect. See ANSI/RESNET/ACCA 310-2020 Standard for Grading the Installation of HVAC Systems for more information.

Wall/Floor Furnace

If a wall furnace or floor furnace is specified, additional information is entered in `HeatingSystem`.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|--------|-------|--------------|-----------|----------|------------------|
| AnnualHeatingEfficiency[Units="AFUE"]/ Value | double | frac | 0 - 1 | Yes | | Rated efficiency |
| extension/FanPowerWatts | double | W | >= 0 | No | 0 | Fan power |

Boiler

If a boiler is specified, additional information is entered in `HeatingSystem`.

| Element | Type | Units | Constraints | Required | Default | Notes |
|---|---------|--------|-------------------|------------------|-------------------|---|
| IsSharedSystem | boolean | | | No | false | Whether it serves multiple dwelling units |
| DistributionID | int | | See ⁸¹ | Yes | | ID of attached distribution system |
| AnnualHeatingEfficiency[Units="AFUE"]/ Value | double | frac | 0 - 1 | Yes | | Rated efficiency |
| ElectricAuxiliaryEnergy | double | kWh/yr | >= 0 | No ⁸² | See ⁸³ | Electric auxiliary energy |

Stove

If a stove is specified, additional information is entered in `HeatingSystem`.

⁸¹ For in-unit boilers, HVACDistribution type must be HydronicDistribution (type: "radiator", "baseboard", "radiant floor", "radiant ceiling", or "water loop") or DSE. For shared boilers, HVACDistribution type must be HydronicDistribution (type: "radiator", "baseboard", "radiant floor", "radiant ceiling", or "water loop") or AirDistribution (type: "fan coil").

⁸²

For shared boilers, ElectricAuxiliaryEnergy can alternatively be calculated as follows per ANSI/RESNET/ICC 301-2019:

$$EAE = (SP / N_{dweq} + aux_in) * HLH$$

where

SP = Shared pump power [W] provided as extension/SharedLoopWatts,

N_{dweq} = Number of units served by the shared system provided as NumberOfUnitsServed,

aux_in = In-unit fan coil power [W] provided as extension/FanCoilWatts,

HLH = Annual heating load hours.

⁸³ If ElectricAuxiliaryEnergy not provided (nor calculated for shared boilers), defaults as follows per ANSI/RESNET/ICC 301-2019.

- **Oil boiler:** 330
- **Gas boiler (in-unit):** 170
- **Gas boiler (shared, w/ baseboard):** 220
- **Gas boiler (shared, w/ water loop heat pump):** 265
- **Gas boiler (shared, w/ fan coil):** 438

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|--------|-------|--------------|-----------|----------|------------|
| AnnualHeatingEfficiency[Units="Percent"] Value | double | frac | 0 - 1 | Yes | | Efficiency |
| extension/FanPowerWatts | double | W | >= 0 | No | 40 | Fan power |

Portable/Fixed Heater

If a portable heater or fixed heater is specified, additional information is entered in HeatingSystem.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|--------|-------|--------------|-----------|----------|------------|
| AnnualHeatingEfficiency[Units="Percent"] Value | double | frac | 0 - 1 | Yes | | Efficiency |
| extension/FanPowerWatts | double | W | >= 0 | No | 0 | Fan power |

Fireplace

If a fireplace is specified, additional information is entered in HeatingSystem.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|--------|-------|--------------|-----------|----------|------------|
| AnnualHeatingEfficiency[Units="Percent"] Value | double | frac | 0 - 1 | Yes | | Efficiency |
| extension/FanPowerWatts | double | W | >= 0 | No | 0 | Fan power |

3.6.2 HPXML Cooling Systems

Each cooling system (other than a heat pump) is entered as an /HPXML/Building/BuildingDetails/Systems/HVAC/HVACPlant/CoolingSystem.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|------------------------|--------|-------|---------------------|-----------|----------|---------------------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| CoolingSystemType | string | | See ⁸⁴ | Yes | | Type of cooling system |
| CoolingSystemFuel | string | | See ⁸⁵ | Yes | | Fuel type |
| FractionCoolLoadServed | double | frac | 0 - 1 ⁸⁶ | Yes | | Fraction of cooling load served |

⁸⁴ CoolingSystemType choices are “central air conditioner”, “room air conditioner”, “evaporative cooler”, “mini-split”, “chiller”, or “cooling tower”.

⁸⁵ CoolingSystemFuel only choice is “electricity”.

⁸⁶ The sum of all FractionCoolLoadServed (across both CoolingSystems and HeatPumps) must be less than or equal to 1.

Central Air Conditioner

If a central air conditioner is specified, additional information is entered in `CoolingSystem`.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|--|--------|--------|-------------------|-----------|-------------------|---|
| DistributionSystem | idref | | See ⁸⁷ | Yes | | ID of attached distribution system |
| AnnualCoolingEfficiency[Units="SEER"] Value | double | Btu/Wh | > 0 | Yes | | Rated efficiency |
| CoolingCapacity | double | Btu/hr | >= 0 | No | auto-sized | Cooling capacity |
| SensibleHeatFraction | double | frac | 0 - 1 | No | | Sensible heat fraction |
| CompressorType | string | | See ⁸⁸ | No | See ⁸⁹ | Type of compressor |
| extension/ FanPowerWattsPerCFM | double | W/cfm | >= 0 | No | See ⁹⁰ | Fan efficiency ⁹¹ |
| extension/ AirflowDefectRatio | double | frac | > -1 | No | 0.0 | Deviation between design/installed airflows ⁹² |
| extension/ ChargeDefectRatio | double | frac | > -1 | No | 0.0 | Deviation between design/installed charges ⁹³ |

Room Air Conditioner

If a room air conditioner is specified, additional information is entered in `CoolingSystem`.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|--------|--------|--------------|-----------|------------|------------------------|
| AnnualCoolingEfficiency[Units="EER"] Value | double | Btu/Wh | > 0 | Yes | | Rated efficiency |
| CoolingCapacity | double | Btu/hr | >= 0 | No | auto-sized | Cooling capacity |
| SensibleHeatFraction | double | frac | 0 - 1 | No | | Sensible heat fraction |

Evaporative Cooler

If an evaporative cooler is specified, additional information is entered in `CoolingSystem`.

⁸⁷ HVACDistribution type must be AirDistribution or DSE.

⁸⁸ CompressorType choices are "single stage", "two stage", or "variable speed".

⁸⁹ If CompressorType not provided, defaults to "single stage" if SEER <= 15, else "two stage" if SEER <= 21, else "variable speed".

⁹⁰ If FanPowerWattsPerCFM not provided, defaults to using attached furnace W/cfm if available, else 0.5 W/cfm if SEER <= 13.5, else 0.375 W/cfm.

⁹¹ If there is a heating system attached to the DistributionSystem, the heating and cooling systems cannot have different values for FanPowerWattsPerCFM.

⁹² AirflowDefectRatio is defined as (InstalledAirflow - DesignAirflow) / DesignAirflow; a value of zero means no airflow defect. See ANSI/RESNET/ACCA 310-2020 Standard for Grading the Installation of HVAC Systems for more information.

⁹³ ChargeDefectRatio is defined as (InstalledCharge - DesignCharge) / DesignCharge; a value of zero means no refrigerant charge defect. See ANSI/RESNET/ACCA 310-2020 Standard for Grading the Installation of HVAC Systems for more information.

| Element | Type | Units | Con-straints | Re-quired | Default | Notes |
|--------------------|--------|--------|-------------------|-----------|------------|------------------------------------|
| DistributionSystem | idref | | See ⁹⁴ | No | | ID of attached distribution system |
| CoolingCapacity | double | Btu/hr | ≥ 0 | No | auto-sized | Cooling capacity |

Mini-Split

If a mini-split is specified, additional information is entered in CoolingSystem.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|-----------------------------------|--------|--------|-------------------|-----------|------------|--|
| DistributionSystem | idref | | See ⁹⁵ | No | | ID of attached distribution system |
| AnnualCoolingEfficiency[Un-Value] | double | Btu/Wh | > 0 | Yes | | Rated cooling efficiency |
| CoolingCapacity | double | Btu/hr | ≥ 0 | No | auto-sized | Cooling capacity |
| SensibleHeatFraction | double | frac | 0 - 1 | No | | Sensible heat fraction |
| extension/ ChargeDefectRatio | double | frac | > -1 | No | 0.0 | Deviation between design/installed charges ⁹⁶ |

If a ducted mini-split is specified (i.e., a DistributionSystem has been entered), additional information is entered in CoolingSystem.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|-----------------------------------|--------|-------|--------------|-----------|----------|---|
| extension/ FanPowerWattsPerCFM | double | W/cfm | ≥ 0 | No | 0.18 | Fan efficiency |
| extension/ AirflowDefectRatio | double | frac | > -1 | No | 0.0 | Deviation between design/installed airflows ⁹⁷ |

Chiller

If a chiller is specified, additional information is entered in CoolingSystem.

⁹⁴ If provided, HVACDistribution type must be AirDistribution or DSE.

⁹⁵ If provided, HVACDistribution type must be AirDistribution or DSE.

⁹⁶ ChargeDefectRatio is defined as $(\text{InstalledCharge} - \text{DesignCharge}) / \text{DesignCharge}$; a value of zero means no refrigerant charge defect. See ANSI/RESNET/ACCA 310-2020 Standard for Grading the Installation of HVAC Systems for more information.

⁹⁷ AirflowDefectRatio is defined as $(\text{InstalledAirflow} - \text{DesignAirflow}) / \text{DesignAirflow}$; a value of zero means no airflow defect. See ANSI/RESNET/ACCA 310-2020 Standard for Grading the Installation of HVAC Systems for more information.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|---|---------|--------|-------------------|-------------------|--------------|---|
| IsSharedSystem | boolean | | true | Yes | | Whether it serves multiple dwelling units |
| DistributionSystem | idref | | See ⁹⁸ | Yes | | ID of attached distribution system |
| NumberOfUnitsServed | integer | | > 1 | Yes | | Number of dwelling units served |
| CoolingCapacity | double | Btu/hr | >= 0 | Yes | | Total cooling capacity |
| AnnualCoolingEfficiency[UnitsServed/kW/ton]/Value | double | kW/ton | > 0 | Yes | | Rated efficiency |
| extension/SharedLoopWatts | double | W | >= 0 | Yes | | Pumping and fan power serving the system |
| extension/FanCoilWatts | double | W | >= 0 | See ⁹⁹ | | Fan coil power |

Note: Chillers are modeled as central air conditioners with a SEER equivalent using the equation from [ANSI/RESNET/ICC 301-2019](#).

Cooling Tower

If a cooling tower is specified, additional information is entered in `CoolingSystem`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|---------------------------|---------|-------|--------------------|---------------|--------------|---|
| IsSharedSystem | boolean | | true | Yes | | Whether it serves multiple dwelling units |
| DistributionSystem | idref | | See ¹⁰⁰ | Yes | | ID of attached distribution system |
| NumberOfUnitsServed | integer | | > 1 | Yes | | Number of dwelling units served |
| extension/SharedLoopWatts | double | W | >= 0 | Yes | | Pumping and fan power serving the system |

Note: Cooling towers w/ water loop heat pumps are modeled as central air conditioners with a SEER equivalent using the equation from [ANSI/RESNET/ICC 301-2019](#).

3.6.3 HPXML Heat Pumps

Each heat pump is entered as an `/HPXML/Building/BuildingDetails/Systems/HVAC/HVACPlant/HeatPump`.

⁹⁸ HVACDistribution type must be HydronicDistribution (type: “radiator”, “baseboard”, “radiant floor”, “radiant ceiling”, or “water loop”) or AirDistribution (type: “fan coil”).

⁹⁹ FanCoilWatts only required if chiller connected to a fan coil.

¹⁰⁰ HVACDistribution type must be HydronicDistribution (type: “water loop”).

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|------------------|--------|-------|--------------------|---------------|--------------|---|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| HeatPumpType | string | | See ¹⁰¹ | Yes | | Type of heat pump |
| HeatPumpFuel | string | | See ¹⁰² | Yes | | Fuel type |
| BackupSystemFuel | string | | See ¹⁰³ | No | | Fuel type of backup heating, if present |

If a backup system fuel is provided, additional information is entered in `HeatPump`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|---|--------|-----------------|------------------|---------------|--------------|--|
| BackupAnnualHeatingEfficiency[Units=“none” or Units=“AFUE”]/Value | double | none or Btu/Btu | 0 - 1 | Yes | | Backup heating efficiency |
| BackupHeatingCapacity | double | Btu/hr | >= 0 | No | auto-sized | Backup heating capacity |
| BackupHeatingSwitchoverTemperature | double | F | | No | <none> | Backup heating switchover temperature ¹⁰⁴ |

Air-to-Air Heat Pump

If an air-to-air heat pump is specified, additional information is entered in `HeatPump`.

¹⁰¹ HeatPumpType choices are “air-to-air”, “mini-split”, “ground-to-air”, or “water-loop-to-air”.

¹⁰² HeatPumpFuel only choice is “electricity”.

¹⁰³ BackupSystemFuel choices are “electricity”, “natural gas”, “fuel oil”, “fuel oil 1”, “fuel oil 2”, “fuel oil 4”, “fuel oil 5/6”, “diesel”, “propane”, “kerosene”, “coal”, “coke”, “bituminous coal”, “wood”, or “wood pellets”.

¹⁰⁴ Provide BackupHeatingSwitchoverTemperature for, e.g., a dual-fuel heat pump, in which there is a discrete outdoor temperature when the heat pump stops operating and the backup heating system starts operating. If not provided, the backup heating system will operate as needed when the heat pump has insufficient capacity.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|---|--------|--------|----------------------|---------------|--------------------|--|
| DistributionSystem | idref | | See ¹⁰⁵ | Yes | | ID of attached distribution system |
| CompressorType | string | | See ¹⁰⁶ | No | See ¹⁰⁷ | Type of compressor |
| HeatingCapacity | double | Btu/hr | ≥ 0 | No | auto-sized | Heating capacity (excluding any backup heating) |
| HeatingCapacity17F | double | Btu/hr | ≥ 0 | No | | Heating capacity at 17F, if available |
| CoolingCapacity | double | Btu/hr | ≥ 0 | No | auto-sized | Cooling capacity |
| CoolingSensibleHeatFraction | double | frac | 0 - 1 | No | | Sensible heat fraction |
| FractionHeatLoadServed | double | frac | 0 - 1 ¹⁰⁸ | Yes | | Fraction of heating load served |
| FractionCoolLoadServed | double | frac | 0 - 1 ¹⁰⁹ | Yes | | Fraction of cooling load served |
| AnnualCoolingEfficiency[Units: Btu/Wh] Value | double | Btu/Wh | > 0 | Yes | | Rated cooling efficiency |
| AnnualHeatingEfficiency[Units: Btu/Wh] Value | double | Btu/Wh | > 0 | Yes | | Rated heating efficiency |
| extension/ FanPowerWattsPerCFM | double | W/cfm | ≥ 0 | No | See ¹¹⁰ | Fan efficiency |
| extension/ AirflowDefectRatio | double | frac | > -1 | No | 0.0 | Deviation between design/installed airflows ¹¹¹ |
| extension/ ChargeDefectRatio | double | frac | > -1 | No | 0.0 | Deviation between design/installed charges ¹¹² |

Mini-Split Heat Pump

If a mini-split heat pump is specified, additional information is entered in `HeatPump`.

¹⁰⁵ HVACDistribution type must be AirDistribution or DSE.

¹⁰⁶ CompressorType choices are “single stage”, “two stage”, or “variable speed”.

¹⁰⁷ If CompressorType not provided, defaults to “single stage” if SEER ≤ 15 , else “two stage” if SEER ≤ 21 , else “variable speed”.

¹⁰⁸ The sum of all FractionHeatLoadServed (across both HeatingSystems and HeatPumps) must be less than or equal to 1.

¹⁰⁹ The sum of all FractionCoolLoadServed (across both CoolingSystems and HeatPumps) must be less than or equal to 1.

¹¹⁰ If FanPowerWattsPerCFM not provided, defaulted to 0.5 W/cfm if HSPF ≤ 8.75 , else 0.375 W/cfm.

¹¹¹ AirflowDefectRatio is defined as $(\text{InstalledAirflow} - \text{DesignAirflow}) / \text{DesignAirflow}$; a value of zero means no airflow defect. See ANSI/RESNET/ACCA 310-2020 Standard for Grading the Installation of HVAC Systems for more information.

¹¹² ChargeDefectRatio is defined as $(\text{InstalledCharge} - \text{DesignCharge}) / \text{DesignCharge}$; a value of zero means no refrigerant charge defect. See ANSI/RESNET/ACCA 310-2020 Standard for Grading the Installation of HVAC Systems for more information.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|--------|--------|----------------------|-----------|------------|---|
| DistributionSystem | idref | | See ¹¹³ | No | | ID of attached distribution system, if present |
| HeatingCapacity | double | Btu/hr | ≥ 0 | No | auto-sized | Heating capacity (excluding any backup heating) |
| HeatingCapacity17F | double | Btu/hr | ≥ 0 | No | | Heating capacity at 17F, if available |
| CoolingCapacity | double | Btu/hr | ≥ 0 | No | auto-sized | Cooling capacity |
| CoolingSensibleHeatFraction | double | frac | 0 - 1 | No | | Sensible heat fraction |
| FractionHeatLoadServed | double | frac | 0 - 1 ¹¹⁴ | Yes | | Fraction of heating load served |
| FractionCoolLoadServed | double | frac | 0 - 1 ¹¹⁵ | Yes | | Fraction of cooling load served |
| AnnualCoolingEfficiency[Units: Btu/Wh] Value | double | Btu/Wh | > 0 | Yes | | Rated cooling efficiency |
| AnnualHeatingEfficiency[Units: Btu/Wh] Value | double | Btu/Wh | > 0 | Yes | | Rated heating efficiency |
| extension/ ChargeDefectRatio | double | frac | > -1 | No | 0.0 | Deviation between design/installed charges ¹¹⁶ |

If a ducted mini-split is specified (i.e., a DistributionSystem has been entered), additional information is entered in HeatPump.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|-----------------------------------|--------|-------|--------------|-----------|----------|--|
| extension/ FanPowerWattsPerCFM | double | W/cfm | ≥ 0 | No | 0.18 | Fan efficiency |
| extension/ AirflowDefectRatio | double | frac | > -1 | No | 0.0 | Deviation between design/installed airflows ¹¹⁷ |

Ground-to-Air Heat Pump

If a ground-to-air heat pump is specified, additional information is entered in HeatPump.

¹¹³ If provided, HVACDistribution type must be AirDistribution or DSE.

¹¹⁴ The sum of all FractionHeatLoadServed (across both HeatingSystems and HeatPumps) must be less than or equal to 1.

¹¹⁵ The sum of all FractionCoolLoadServed (across both CoolingSystems and HeatPumps) must be less than or equal to 1.

¹¹⁶ ChargeDefectRatio is defined as (InstalledCharge - DesignCharge) / DesignCharge; a value of zero means no refrigerant charge defect. See ANSI/RESNET/ACCA 310-2020 Standard for Grading the Installation of HVAC Systems for more information.

¹¹⁷ AirflowDefectRatio is defined as (InstalledAirflow - DesignAirflow) / DesignAirflow; a value of zero means no airflow defect. See ANSI/RESNET/ACCA 310-2020 Standard for Grading the Installation of HVAC Systems for more information.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|-------------------------------------|---------|--------|----------------------|--------------------|--------------------|--|
| IsSharedSystem | boolean | | | No | false | Whether it serves multiple dwelling units ¹¹⁸ |
| DistributionSystem | idref | | See ¹¹⁹ | Yes | | ID of attached distribution system |
| HeatingCapacity | double | Btu/hr | ≥ 0 | No | auto-sized | Heating capacity (excluding any backup heating) |
| CoolingCapacity | double | Btu/hr | ≥ 0 | No | auto-sized | Cooling capacity |
| CoolingSensibleHeatFraction | double | frac | 0 - 1 | No | | Sensible heat fraction |
| FractionHeatLoadServed | double | frac | 0 - 1 ¹²⁰ | Yes | | Fraction of heating load served |
| FractionCoolLoadServed | double | frac | 0 - 1 ¹²¹ | Yes | | Fraction of cooling load served |
| AnnualCoolingEfficiency[UnitsValue] | double | Btu/Wh | > 0 | Yes | | Rated cooling efficiency |
| AnnualHeatingEfficiency[UnitsValue] | double | W/W | > 0 | Yes | | Rated heating efficiency |
| NumberOfUnitsServed | integer | | > 0 | See ¹²² | | Number of dwelling units served |
| extension/ PumpPowerWattsPerTon | double | W/ton | ≥ 0 | No | See ¹²³ | Pump efficiency ¹²⁴ |
| extension/ FanPowerWattsPerCFM | double | W/cfm | ≥ 0 | No | See ¹²⁵ | Fan efficiency |
| extension/ SharedLoopWatts | double | W | ≥ 0 | See ¹²⁶ | | Shared pump power ¹²⁷ |
| extension/ AirflowDefectRatio | double | frac | > -1 | No | 0.0 | Deviation between design/installed airflows ¹²⁸ |
| extension/ ChargeDefectRatio | double | frac | 0.0 ¹²⁹ | No | 0.0 | Deviation between design/installed charges ¹³⁰ |

Water-Loop-to-Air Heat Pump

If a water-loop-to-air heat pump is specified, additional information is entered in `HeatPump`.

¹¹⁸ IsSharedSystem should be true if the SFA/MF building has multiple ground source heat pumps connected to a shared hydronic circulation loop.

¹¹⁹ HVACDistribution type must be AirDistribution or DSE.

¹²⁰ The sum of all FractionHeatLoadServed (across both HeatingSystems and HeatPumps) must be less than or equal to 1.

¹²¹ The sum of all FractionCoolLoadServed (across both CoolingSystems and HeatPumps) must be less than or equal to 1.

¹²² NumberOfUnitsServed only required if IsSharedSystem is true, in which case it must be > 1 .

¹²³ If PumpPowerWattsPerTon not provided, defaults to 30 W/ton per ANSI/RESNET/ICC 301-2019 for a closed loop system.

¹²⁴ Pump power is calculated using PumpPowerWattsPerTon and the cooling capacity in tons, unless the system only provides heating, in which case the heating capacity in tons is used instead.

¹²⁵ If FanPowerWattsPerCFM not provided, defaulted to 0.5 W/cfm if COP $\leq 8.75/3.2$, else 0.375 W/cfm.

¹²⁶ SharedLoopWatts only required if IsSharedSystem is true.

¹²⁷ Shared loop pump power attributed to the dwelling unit is calculated as SharedLoopWatts / NumberOfUnitsServed.

¹²⁸ AirflowDefectRatio is defined as (InstalledAirflow - DesignAirflow) / DesignAirflow; a value of zero means no airflow defect. See ANSI/RESNET/ACCA 310-2020 Standard for Grading the Installation of HVAC Systems for more information.

¹²⁹ ChargeDefectRatio currently constrained to zero for ground-to-air heat pumps due to an EnergyPlus limitation; this constraint will be relaxed in the future.

¹³⁰ ChargeDefectRatio is defined as (InstalledCharge - DesignCharge) / DesignCharge; a value of zero means no refrigerant charge defect. See ANSI/RESNET/ACCA 310-2020 Standard for Grading the Installation of HVAC Systems for more information.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|--|--------|----------|--------------------|--------------------|------------|------------------------------------|
| DistributionSystem | idref | | See ¹³¹ | Yes | | ID of attached distribution system |
| HeatingCapacity | double | Btu/hr | > 0 | No | auto-sized | Heating capacity |
| CoolingCapacity | double | Btu/hr | > 0 | See ¹³² | | Cooling capacity |
| AnnualCoolingEfficiency[Units=DOE Value] | double | "Btu/Wh" | > 0 | See ¹³³ | | Rated cooling efficiency |
| AnnualHeatingEfficiency[Units=DOE Value] | double | "W/W" | > 0 | See ¹³⁴ | | Rated heating efficiency |

Note: If a water loop heat pump is specified, there must be at least one shared heating system (i.e., boiler) and/or one shared cooling system (i.e., chiller or cooling tower) specified with water loop distribution.

3.6.4 HPXML HVAC Control

If any HVAC systems are specified, a single thermostat is entered as a `/HPXML/Building/BuildingDetails/Systems/HVAC/HVACControl`.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|--------|-------|--------------|-----------|----------|--|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| extension/ CeilingFanSetpointTempCoolingSeasonOffset | double | F | >= 0 | No | 0 | Cooling setpoint temperature offset ¹³⁵ |

Thermostat setpoints are additionally entered using either simple inputs or detailed inputs.

Simple Inputs

To define simple thermostat setpoints, additional information is entered in `HVACControl`.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---------------------------|--------|-------|--------------|-----------|----------|------------------------------|
| SetpointTempHeatingSeason | double | F | | Yes | | Heating setpoint temperature |
| SetpointTempCoolingSeason | double | F | | Yes | | Cooling setpoint temperature |

If there is a heating temperature setback, additional information is entered in `HVACControl`.

¹³¹ HVACDistribution type must be AirDistribution or DSE.

¹³² CoolingCapacity required if there is a shared chiller or cooling tower with water loop distribution.

¹³³ AnnualCoolingEfficiency required if there is a shared chiller or cooling tower with water loop distribution.

¹³⁴ AnnualHeatingEfficiency required if there is a shared boiler with water loop distribution.

¹³⁵ CeilingFanSetpointTempCoolingSeasonOffset should only be used if there are sufficient ceiling fans present to warrant a reduced cooling setpoint.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|---------|----------|--------------|-----------|-----------|---|
| SetbackTempHeatingSeason | double | F | | Yes | | Heating setback temperature |
| TotalSetbackHoursperWeekHeatingSeason | integer | hrs/week | > 0 | Yes | | Hours/week of heating temperature setback |
| extension/ SetbackStartHourHeatingSeason | integer | | 0 - 23 | No | 23 (11pm) | Daily setback start hour |

If there is a cooling temperature setup, additional information is entered in HVACControl.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|---------|----------|--------------|-----------|----------|---|
| SetupTempCoolingSeason | double | F | | Yes | | Cooling setup temperature |
| TotalSetupHoursperWeekCoolingSeason | integer | hrs/week | > 0 | Yes | | Hours/week of cooling temperature setup |
| extension/ SetupStartHourCoolingSeason | integer | | 0 - 23 | No | 9 (9am) | Daily setup start hour |

Detailed Inputs

To define detailed thermostat setpoints, additional information is entered in HVACControl.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|-------|-------|--------------|-----------|----------|--|
| extension/ WeekdaySetpointTempsHeatingSeason | array | F | | Yes | | 24 comma-separated weekday heating setpoints |
| extension/ WeekendSetpointTempsHeatingSeason | array | F | | Yes | | 24 comma-separated weekend heating setpoints |
| extension/ WeekdaySetpointTempsCoolingSeason | array | F | | Yes | | 24 comma-separated weekday cooling setpoints |
| extension/ WeekendSetpointTempsCoolingSeason | array | F | | Yes | | 24 comma-separated weekend cooling setpoints |

3.6.5 HPXML HVAC Distribution

Each separate HVAC distribution system is entered as a /HPXML/Building/BuildingDetails/Systems/HVAC/HVACDistribution.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|----------------------------|---------|-------|------------------|--------------------|----------|-------------------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| DistributionSystemType | element | | 1 ¹³⁶ | Yes | | Type of distribution system |
| ConditionedFloorAreaServed | double | ft2 | > 0 | See ¹³⁷ | | Conditioned floor area served |

Note: There should be at most one heating system and one cooling system attached to a distribution system. See [HPXML Heating Systems](#), [HPXML Cooling Systems](#), and [HPXML Heat Pumps](#) for information on which DistributionSystemType is allowed for which HVAC system. Also note that some HVAC systems (e.g., room air conditioners) are not allowed to be attached to a distribution system.

Air Distribution

To define an air distribution system, additional information is entered in HVACDistribution/DistributionSystemType/AirDistribution.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|---|---------|-------|------------------|---------------|--------------------|------------------------------------|
| DuctLeakageMeasurement [DuctType=supply"] | element | | 1 | Yes | | Supply duct leakage value |
| DuctLeakageMeasurement [DuctType=return"] | element | | 1 | Yes | | Return duct leakage value |
| Ducts | element | | >= 0 | No | | Supply/return ducts ¹³⁸ |
| NumberOfReturnRegisters | integer | | >= 0 | No | See ¹³⁹ | Number of return registers |

Additional information is entered in each DuctLeakageMeasurement.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|----------------------------------|--------|-------|--------------------|---------------|--------------|---|
| DuctLeakage/Units | string | | See ¹⁴⁰ | Yes | | Duct leakage units |
| DuctLeakage/Value | double | | >= 0 | Yes | | Duct leakage value ¹⁴¹ |
| DuctLeakage/ TotalOrToOutside | string | | See ¹⁴² | Yes | | Type of duct leakage (outside conditioned space vs total) |

Additional information is entered in each Ducts.

| Element | Type | Units | Constraints | Required | Default | Notes |
|---------------------|--------|--------------|--------------------|--------------------|--------------------|---|
| DuctInsulationValue | double | F-ft2-hr/Btu | >= 0 | Yes | | R-value of duct insulation ¹⁴³ |
| DuctSurfaceArea | double | ft2 | >= 0 | See ¹⁴⁴ | See ¹⁴⁵ | Duct surface area |
| DuctLocation | string | | See ¹⁴⁶ | See ¹⁴⁷ | See ¹⁴⁸ | Duct location |

¹³⁶ DistributionSystemType child element choices are AirDistribution, HydronicDistribution, or Other=DSE.

¹³⁷ ConditionedFloorAreaServed is required for AirDistribution type.

¹³⁸ Provide a Ducts element for each supply duct and each return duct.

¹³⁹ If NumberOfReturnRegisters not provided, defaults to one return register per conditioned floor per [ASHRAE Standard 152](#), rounded up to the nearest integer if needed.

¹⁴⁰ Units choices are "CFM25" or "Percent".

¹⁴¹ If the HVAC system has no return ducts (e.g., a ducted evaporative cooler), use zero for the Value.

¹⁴² TotalOrToOutside only choice is "to outside".

Hydronic Distribution

To define a hydronic distribution system, additional information is entered in HVACDistribution/DistributionSystemType/HydronicDistribution.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|--------------------------|--------|-------|--------------------|-----------|----------|--------------------------------------|
| HydronicDistributionType | string | | See ¹⁴⁹ | Yes | | Type of hydronic distribution system |

Distribution System Efficiency (DSE)

Warning: A simplified DSE model is provided for flexibility, but it is **strongly** recommended to use one of the other detailed distribution system types for better accuracy. Also note that when specifying a DSE system, its effect is reflected in the *Workflow Outputs* but is **not** reflected in the raw EnergyPlus simulation outputs.

To define a DSE system, additional information is entered in HVACDistribution.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|--------|------------|--------------|-----------|----------|---|
| AnnualHeatingDistributionSystemEfficiency | double | Efficiency | Deny | Yes | | Seasonal distribution system efficiency for heating |
| AnnualCoolingDistributionSystemEfficiency | double | Efficiency | Deny | Yes | | Seasonal distribution system efficiency for cooling |

DSE values can be calculated from [ASHRAE Standard 152](#).

3.6.6 HPXML Whole Ventilation Fan

Each mechanical ventilation system that provides ventilation to the whole dwelling unit is entered as a /HPXML/Building/BuildingDetails/Systems/MechanicalVentilation/VentilationFans/VentilationFan. If not entered, the simulation will not include mechanical ventilation.

¹⁴³ DuctInsulationRValue should not include air films (i.e., use 0 for an uninsulated duct).

¹⁴⁴ DuctSurfaceArea and DuctLocation are either both required or both disallowed.

¹⁴⁵ If DuctSurfaceArea not provided, duct areas will be calculated based on [ASHRAE Standard 152](#):

- **Primary supply ducts:** $0.27 * F_{out} * \text{ConditionedFloorAreaServed}$
- **Secondary supply ducts:** $0.27 * (1 - F_{out}) * \text{ConditionedFloorAreaServed}$
- **Primary return ducts:** $b_r * F_{out} * \text{ConditionedFloorAreaServed}$
- **Secondary return ducts:** $b_r * (1 - F_{out}) * \text{ConditionedFloorAreaServed}$

where F_{out} is 1.0 when NumberOfConditionedFloorsAboveGrade ≤ 1 and 0.75 when NumberOfConditionedFloorsAboveGrade > 1 , and b_r is $0.05 * \text{NumberOfReturnRegisters}$ with a maximum value of 0.25.

¹⁴⁶ DuctLocation choices are “living space”, “basement - conditioned”, “basement - unconditioned”, “crawl space - unvented”, “crawl space - vented”, “attic - unvented”, “attic - vented”, “garage”, “outside”, “exterior wall”, “under slab”, “roof deck”, “other housing unit”, “other heated space”, “other multifamily buffer space”, or “other non-freezing space”. See [HPXML Locations](#) for descriptions.

¹⁴⁷ DuctLocation and DuctSurfaceArea are either both required or both disallowed.

¹⁴⁸ If DuctLocation not provided, defaults to the first present space type: “basement - conditioned”, “basement - unconditioned”, “crawl space - vented”, “crawl space - unvented”, “attic - vented”, “attic - unvented”, “garage”, or “living space”. Any secondary ducts (i.e., when NumberOfConditionedFloorsAboveGrade > 1) will always be located in “living space”.

¹⁴⁹ HydronicDistributionType choices are “radiator”, “baseboard”, “radiant floor”, or “radiant ceiling”.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|---------------------------------|-----------|---------|--------------------|---------------|--------------------|---|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| UsedForWholeBuildingVentilation | boolean | | true | Yes | | Must be set to true |
| IsSharedSystem | boolean | | See ¹⁵⁰ | No | false | Whether it serves multiple dwelling units |
| FanType | string | | See ¹⁵¹ | Yes | | Type of ventilation system |
| TestedFlowRate RatedFlowRate | or double | cfm | >= 0 | Yes | | Flow rate ¹⁵² |
| HoursInOperation | double | hrs/day | 0 - 24 | No | See ¹⁵³ | Hours per day of operation |
| FanPower | double | W | >= 0 | Yes | | Fan power |

Exhaust/Supply Only

If a supply only or exhaust only system is specified, no additional information is entered.

Balanced

If a balanced system is specified, no additional information is entered.

Heat Recovery Ventilator

If a heat recovery ventilator system is specified, additional information is entered in `VentilationFan`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--|-----------|-------|------------------|---------------|--------------|---|
| SensibleRecoveryEfficiency AdjustedSensibleRecoveryEfficiency | or double | frac | 0 - 1 | Yes | | (Adjusted) Sensible recovery efficiency |

Energy Recovery Ventilator

If an energy recovery ventilator system is specified, additional information is entered in `VentilationFan`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--|-----------|-------|------------------|---------------|--------------|---|
| TotalRecoveryEfficiency AdjustedTotalRecoveryEfficiency | or double | frac | 0 - 1 | Yes | | (Adjusted) Total recovery efficiency |
| SensibleRecoveryEfficiency AdjustedSensibleRecoveryEfficiency | or double | frac | 0 - 1 | Yes | | (Adjusted) Sensible recovery efficiency |

¹⁵⁰ For central fan integrated supply systems, `IsSharedSystem` must be false.

¹⁵¹ `FanType` choices are “energy recovery ventilator”, “heat recovery ventilator”, “exhaust only”, “supply only”, “balanced”, or “central fan integrated supply”.

¹⁵² For a central fan integrated supply system, the flow rate should equal the amount of outdoor air provided to the distribution system.

¹⁵³ If `HoursInOperation` not provided, defaults to 24 (i.e., running continuously) for all system types other than central fan integrated supply (CFIS), and 8.0 (i.e., running intermittently) for CFIS systems.

Central Fan Integrated Supply

If a central fan integrated supply system is specified, additional information is entered in `VentilationFan`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|----------------------------------|--------|-------|--------------------|---------------|--------------|------------------------------------|
| AttachedToHVACDistributionSystem | string | | See ¹⁵⁴ | Yes | | ID of attached distribution system |

Shared System

If the specified system is a shared system (i.e., serving multiple dwelling units), additional information is entered in `VentilationFan`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|------------------------------|---------|-------|-------------------------|---------------|--------------|--|
| FractionRecirculation | double | frac | 0 - 1 | Yes | | Fraction of supply air that is recirculated ¹⁵⁵ |
| extension/ InUnitFlowRate | double | cfm | ≥ 0 ¹⁵⁶ | Yes | | Flow rate delivered to the dwelling unit |
| extension/ PreHeating | element | | 0 - 1 | No | <none> | Supply air preconditioned by heating equipment? ¹⁵⁷ |
| extension/ PreCooling | element | | 0 - 1 | No | <none> | Supply air preconditioned by cooling equipment? ¹⁵⁸ |

If pre-heating is specified, additional information is entered in `extension/PreHeating`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--------------------------------------|--------|-----------------|--------------------|---------------|--------------|--|
| Fuel | string | | See ¹⁵⁹ | Yes | | Pre-heating equipment fuel type |
| AnnualHeatingEfficiencyValue | double | Units: W/W or % | ≥ 0 | Yes | | Pre-heating equipment annual COP |
| FractionVentilationHeatingLoadServed | double | frac | 0 - 1 | Yes | | Fraction of ventilation heating load served by pre-heating equipment |

If pre-cooling is specified, additional information is entered in `extension/PreCooling`.

¹⁵⁴ HVACDistribution type cannot be HydronicDistribution.

¹⁵⁵ 1-FractionRecirculation is assumed to be the fraction of supply air that is provided from outside. The value must be 0 for exhaust only systems.

¹⁵⁶ InUnitFlowRate must also be $>$ TestedFlowRate (or RatedFlowRate).

¹⁵⁷ PreHeating not allowed for exhaust only systems.

¹⁵⁸ PreCooling not allowed for exhaust only systems.

¹⁵⁹ Fuel choices are “natural gas”, “fuel oil”, “fuel oil 1”, “fuel oil 2”, “fuel oil 4”, “fuel oil 5/6”, “diesel”, “propane”, “kerosene”, “coal”, “coke”, “bituminous coal”, “anthracite coal”, “electricity”, “wood”, or “wood pellets”.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--------------------------------------|--------|------------|--------------------|---------------|--------------|--|
| Fuel | string | | See ¹⁶⁰ | Yes | | Pre-cooling equipment fuel type |
| AnnualCoolingEfficiencyValue | double | Units: W/W | > 0 | Yes | | Pre-cooling equipment annual COP |
| FractionVentilationCoolingLoadServed | double | fraction | 0 - 1 | Yes | | Fraction of ventilation cooling load served by pre-cooling equipment |

3.6.7 HPXML Local Ventilation Fan

Each kitchen range fan or bathroom fan that provides local ventilation is entered as a /HPXML/Building/BuildingDetails/Systems/MechanicalVentilation/VentilationFans/VentilationFan. If not entered, the simulation will not include kitchen/bathroom fans.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|-------------------------|---------|---------|--------------------|---------------|--------------------|-------------------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| UsedForLocalVentilation | boolean | | true | Yes | | Must be set to true |
| Quantity | integer | | ≥ 0 | No | See ¹⁶¹ | Number of identical fans |
| RatedFlowRate | double | cfm | ≥ 0 | No | See ¹⁶² | Flow rate |
| HoursInOperation | double | hrs/day | 0 - 24 | No | See ¹⁶³ | Hours per day of operation |
| FanLocation | string | | See ¹⁶⁴ | Yes | | Location of the fan |
| FanPower | double | W | ≥ 0 | No | See ¹⁶⁵ | Fan power |
| extension/StartHour | integer | | 0 - 23 | No | See ¹⁶⁶ | Daily start hour of operation |

3.6.8 HPXML Whole House Fan

Each whole house fan that provides cooling load reduction is entered as a /HPXML/Building/BuildingDetails/Systems/MechanicalVentilation/VentilationFans/VentilationFan. If not entered, the simulation will not include whole house fans.

¹⁶⁰ Fuel only choice is “electricity”.

¹⁶¹ If Quantity not provided, defaults to 1 for kitchen fans and NumberofBathrooms for bath fans based on the 2010 BAHSP.

¹⁶² If RatedFlowRate not provided, defaults to 100 cfm for kitchen fans and 50 cfm for bath fans based on the 2010 BAHSP.

¹⁶³ If HoursInOperation not provided, defaults to 1 based on the 2010 BAHSP.

¹⁶⁴ FanLocation choices are “kitchen” or “bath”.

¹⁶⁵ If FanPower not provided, defaults to 0.3 W/cfm * RatedFlowRate based on the 2010 BAHSP.

¹⁶⁶ If StartHour not provided, defaults to 18 for kitchen fans and 7 for bath fans based on the 2010 BAHSP.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|-------------------------------------|---------|-------|------------------|---------------|--------------|---------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| UsedForSeasonalCoolingLoadReduction | boolean | | true | Yes | | Must be set to true |
| RatedFlowRate | double | cfm | ≥ 0 | Yes | | Flow rate |
| FanPower | double | W | ≥ 0 | Yes | | Fan power |

Note: The whole house fan is assumed to operate during hours of favorable outdoor conditions and will take priority over operable windows (natural ventilation).

3.6.9 HPXML Water Heating Systems

Each water heater is entered as a /HPXML/Building/BuildingDetails/Systems/WaterHeating/WaterHeatingSystem. If not entered, the simulation will not include water heating.

| Element | Type | Units | Constraints | Required | Default | Notes |
|-----------------------|---------|-------|----------------------|--------------------|--------------------|--|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| IsSharedSystem | boolean | | | No | false | Whether it serves multiple dwelling units or shared laundry room |
| WaterHeaterType | string | | See ¹⁶⁷ | Yes | | Type of water heater |
| Location | string | | See ¹⁶⁸ | No | See ¹⁶⁹ | Water heater location |
| FractionDHWLoadServed | double | frac | 0 - 1 ¹⁷⁰ | Yes | | Fraction of hot water load served ¹⁷¹ |
| HotWaterTemperature | double | F | > 0 | No | 125 | Water heater setpoint |
| UsesDesuperheater | boolean | | | No | false | Presence of desuperheater? |
| NumberOfUnitsServed | integer | | > 0 | See ¹⁷² | | Number of dwelling units served directly or indirectly |

¹⁶⁷ WaterHeaterType choices are “storage water heater”, “instantaneous water heater”, “heat pump water heater”, “space-heating boiler with storage tank”, or

Conventional Storage

If a conventional storage water heater is specified, additional information is entered in `WaterHeatingSystem`.

| Element | Type | Units | Constraints | Required | Default | Notes |
|---|--------|--------------|--------------------|--------------------|--------------------|--|
| FuelType | string | | See ¹⁷³ | Yes | | Fuel type |
| TankVolume | double | gal | > 0 | No | See ¹⁷⁴ | Tank volume |
| HeatingCapacity | double | Btuh | > 0 | No | See ¹⁷⁵ | Heating capacity |
| UniformEnergyFactor or EnergyFactor | double | frac | < 1 | Yes | | EnergyGuide label rated efficiency |
| FirstHourRating | double | gal/hr | > 0 | See ¹⁷⁶ | | EnergyGuide label first hour rating |
| RecoveryEfficiency | double | frac | 0 - 1 | No | See ¹⁷⁷ | Recovery efficiency |
| WaterHeaterJacket/ JacketRValue | double | F-ft2-hr/Btu | >= 0 | No | 0 | R-value of additional tank insulation wrap |

Tankless

If an instantaneous tankless water heater is specified, additional information is entered in `WaterHeatingSystem`.

“space-heating boiler with tankless coil”.

¹⁶⁸ Location choices are “living space”, “basement - unconditioned”, “basement - conditioned”, “attic - unvented”, “attic - vented”, “garage”, “crawl space - unvented”, “crawl space - vented”, “other exterior”, “other housing unit”, “other heated space”, “other multifamily buffer space”, or “other non-freezing space”. See [HPXML Locations](#) for descriptions.

¹⁶⁹ If Location not provided, defaults to the first present space type:

- **IECC zones 1-3, excluding 3A:** “garage”, “living space”
- **IECC zones 3A, 4-8, unknown:** “basement - conditioned”, “basement - unconditioned”, “living space”

¹⁷⁰ The sum of all `FractionDHWLoadServed` (across all `WaterHeatingSystems`) must equal to 1.

¹⁷¹ `FractionDHWLoadServed` represents only the fraction of the hot water load associated with the hot water **fixtures**. Additional hot water load from clothes washers/dishwashers will be automatically assigned to the appropriate water heater(s).

¹⁷² `NumberOfUnitsServed` only required if `IsSharedSystem` is true, in which case it must be > 1.

¹⁷³ FuelType choices are “natural gas”, “fuel oil”, “fuel oil 1”, “fuel oil 2”, “fuel oil 4”, “fuel oil 5/6”, “diesel”, “propane”, “kerosene”, “coal”, “coke”, “bituminous coal”, “anthracite coal”, “electricity”, “wood”, or “wood pellets”.

¹⁷⁴ If TankVolume not provided, defaults based on Table 8 in the 2014 BAHSP.

¹⁷⁵ If HeatingCapacity not provided, defaults based on Table 8 in the 2014 BAHSP.

¹⁷⁶ FirstHourRating only required if UniformEnergyFactor provided.

¹⁷⁷ If RecoveryEfficiency not provided, defaults as follows based on a regression analysis of AHRI certified water heaters:

- **Electric:** 0.98
- **Non-electric, EnergyFactor < 0.75:** $0.252 * \text{EnergyFactor} + 0.608$
- **Non-electric, EnergyFactor >= 0.75:** $0.561 * \text{EnergyFactor} + 0.439$

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--|-------------|-------|--------------------|---------------|--------------------|--|
| FuelType | string | | See ¹⁷⁸ | Yes | | Fuel type |
| PerformanceAdjustment | dou- ble | frac | | No | See ¹⁷⁹ | Multiplier on efficiency, typically to account for cycling |
| UniformEnergyFactor or EnergyFactor | dou- ble | frac | < 1 | Yes | | EnergyGuide label rated efficiency |

Heat Pump

If a heat pump water heater is specified, additional information is entered in `WaterHeatingSystem`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|---|-------------|------------------|--------------------|--------------------|--------------|--|
| FuelType | string | | See ¹⁸⁰ | Yes | | Fuel type |
| TankVolume | dou- ble | gal | > 0 | Yes | | Tank volume |
| UniformEnergyFactor or EnergyFactor | dou- ble | frac | > 1 | Yes | | EnergyGuide label rated efficiency |
| FirstHourRating | dou- ble | gal/hr | > 0 | See ¹⁸¹ | | EnergyGuide label first hour rating |
| WaterHeaterInsulation/ Jacket/JacketRValue | dou- ble | F-ft2- hr/Btu | >= 0 | No | 0 | R-value of additional tank insulation wrap |

Combi Boiler w/ Storage

If a combination boiler w/ storage tank (sometimes referred to as an indirect water heater) is specified, additional information is entered in `WaterHeatingSystem`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|---|-------------|------------------|--------------------|---------------|--------------------|--|
| RelatedHVACSystem | idref | | See ¹⁸² | Yes | | ID of boiler |
| TankVolume | dou- ble | gal | > 0 | Yes | | Volume of the storage tank |
| WaterHeaterInsulation/ Jacket/JacketRValue | dou- ble | F-ft2- hr/Btu | >= 0 | No | 0 | R-value of additional storage tank insulation wrap |
| StandbyLoss | dou- ble | F/hr | > 0 | No | See ¹⁸³ | Storage tank standby losses |

¹⁷⁸ FuelType choices are “natural gas”, “fuel oil”, “fuel oil 1”, “fuel oil 2”, “fuel oil 4”, “fuel oil 5/6”, “diesel”, “propane”, “kerosene”, “coal”, “coke”, “bituminous coal”, “anthracite coal”, “electricity”, “wood”, or “wood pellets”.

¹⁷⁹ If PerformanceAdjustment not provided, defaults to 0.94 (UEF) or 0.92 (EF) based on [ANSI/RESNET/ICC 301-2019](#).

¹⁸⁰ FuelType only choice is “electricity”.

¹⁸¹ FirstHourRating only required if UniformEnergyFactor provided.

¹⁸² RelatedHVACSystem must reference a HeatingSystem of type Boiler.

¹⁸³ If StandbyLoss not provided, defaults based on a regression analysis of [AHRI Directory of Certified Product Performance](#).

Combi Boiler w/ Tankless Coil

If a combination boiler w/ tankless coil is specified, additional information is entered in `WaterHeatingSystem`.

| Element | Type | Units | Constraints | Required | Default | Notes |
|--------------------------------|--------------------|-------|--------------------|----------|---------|--------------|
| <code>RelatedHVACSystem</code> | <code>idref</code> | | See ¹⁸⁴ | Yes | | ID of boiler |

Desuperheater

If the water heater uses a desuperheater, additional information is entered in `WaterHeatingSystem`.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|--------------------------------|--------------------|-------|--------------------|-----------|----------|------------------------------------|
| <code>RelatedHVACSystem</code> | <code>idref</code> | | See ¹⁸⁵ | Yes | | ID of heat pump or air conditioner |

3.6.10 HPXML Hot Water Distribution

If any water heating systems are provided, a single hot water distribution system is entered as a `/HPXML/Building/BuildingDetails/Systems/WaterHeating/HotWaterDistribution`.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|--|----------------------|---------------------------|-----------------------------------|-----------|---------------------------|---|
| <code>SystemIdentifier</code> | <code>id</code> | | | Yes | | Unique identifier |
| <code>SystemType</code> | <code>element</code> | | 1 ¹⁸⁶ | Yes | | Type of in-unit distribution system serving the dwelling unit |
| <code>PipeInsulation/PipeRValue</code> | <code>double</code> | <code>F-ft2-hr/Btu</code> | <code>>= 0</code> | No | 0.0 | Pipe insulation R-value |
| <code>DrainWaterHeatRecovery</code> | <code>element</code> | | <code>0 - 1</code> | No | <code><none></code> | Presence of drain water heat recovery device |
| <code>extension/SharedRecirculation</code> | <code>element</code> | | <code>0 - 1</code> ¹⁸⁷ | No | <code><none></code> | Presence of shared recirculation system serving multiple dwelling units |

Note: In attached/multifamily buildings, only the hot water distribution system serving the dwelling unit should be defined. The hot water distribution associated with, e.g., a shared laundry room should not be defined.

Standard

If the in-unit distribution system is specified as standard, additional information is entered in `SystemType/Standard`.

¹⁸⁴ `RelatedHVACSystem` must reference a `HeatingSystem` (Boiler).

¹⁸⁵ `RelatedHVACSystem` must reference a `HeatPump` (air-to-air, mini-split, or ground-to-air) or `CoolingSystem` (central air conditioner or mini-split).

¹⁸⁶ `SystemType` child element choices are `Standard` and `Recirculation`.

¹⁸⁷ If `SharedRecirculation` is provided, `SystemType` must be `Standard`. This is because a stacked recirculation system (i.e., shared recirculation loop plus an additional in-unit recirculation system) is more likely to indicate input errors than reflect an actual real-world scenario.

| Element | Type | Units | Constraints | Required | Default | Notes |
|--------------|--------|-------|-------------|----------|--------------------|---------------------------------|
| PipingLength | double | ft | > 0 | No | See ¹⁸⁸ | Length of piping ¹⁸⁹ |

Recirculation

If the in-unit distribution system is specified as recirculation, additional information is entered in `SystemType/Recirculation`.

| Element | Type | Units | Constraints | Required | Default | Notes |
|-------------------------------|--------|-------|--------------------|----------|--------------------|---|
| ControlType | string | | See ¹⁹⁰ | Yes | | Recirculation control type |
| RecirculationPipingLoopLength | double | ft | > 0 | No | See ¹⁹¹ | Recirculation piping loop length ¹⁹² |
| BranchPipingLoopLength | double | ft | > 0 | No | 10 | Branch piping loop length ¹⁹³ |
| PumpPower | double | W | >= 0 | No | 50 ¹⁹⁴ | Recirculation pump power |

Shared Recirculation

If a shared recirculation system is specified, additional information is entered in `extension/SharedRecirculation`.

¹⁸⁸

If PipingLength not provided, calculated using the following equation from ANSI/RESNET/ICC 301-2019:

$$\text{PipeL} = 2.0 * (\text{CFA} / \text{NCfl})^{0.5} + 10.0 * \text{NCfl} + 5.0 * \text{Bsmnt}$$

where

CFA = conditioned floor area [ft²],

NCfl = number of conditioned floor levels number of conditioned floor levels in the residence including conditioned basements,

Bsmnt = presence (1.0) or absence (0.0) of an unconditioned basement in the residence.

¹⁸⁹ PipingLength is the length of hot water piping from the hot water heater (or from a shared recirculation loop serving multiple dwelling units) to the farthest hot water fixture, measured longitudinally from plans, assuming the hot water piping does not run diagonally, plus 10 feet of piping for each floor level, plus 5 feet of piping for unconditioned basements (if any).

¹⁹⁰ ControlType choices are “manual demand control”, “presence sensor demand control”, “temperature”, “timer”, or “no control”.

¹⁹¹

If RecirculationPipingLoopLength not provided, calculated using the following equation from ANSI/RESNET/ICC 301-2019:

$$\text{RecircPipeL} = 2.0 * (2.0 * (\text{CFA} / \text{NCfl})^{0.5} + 10.0 * \text{NCfl} + 5.0 * \text{Bsmnt}) - 20.0$$

where

CFA = conditioned floor area [ft²],

NCfl = number of conditioned floor levels number of conditioned floor levels in the residence including conditioned basements,

Bsmnt = presence (1.0) or absence (0.0) of an unconditioned basement in the residence.

¹⁹² RecirculationPipingLoopLength is the recirculation loop length including both supply and return sides, measured longitudinally from plans, assuming the hot water piping does not run diagonally, plus 20 feet of piping for each floor level greater than one plus 10 feet of piping for unconditioned basements.

¹⁹³ BranchPipingLoopLength is the length of the branch hot water piping from the recirculation loop to the farthest hot water fixture from the recirculation loop, measured longitudinally from plans, assuming the branch hot water piping does not run diagonally.

¹⁹⁴ PumpPower default based on ANSI/RESNET/ICC 301-2019.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|---------------------|---------|-------|--------------------|---------------|--------------------|-----------------------------------|
| NumberOfUnitsServed | integer | | > 1 | Yes | | Number of dwelling units served |
| PumpPower | double | W | >= 0 | No | 220 ¹⁹⁵ | Shared recirculation pump power |
| ControlType | string | | See ¹⁹⁶ | Yes | | Shared recirculation control type |

Drain Water Heat Recovery

If a drain water heat recovery (DWHR) device is specified, additional information is entered in `DrainWaterHeatRecovery`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|---------------------|---------|-------|--------------------|---------------|--------------|---|
| FacilitiesConnected | string | | See ¹⁹⁷ | Yes | | Specifies which facilities are connected |
| EqualFlow | boolean | | | Yes | | Specifies how the DHWR is configured ¹⁹⁸ |
| Efficiency | double | frac | 0 - 1 | Yes | | Efficiency according to CSA 55.1 |

3.6.11 HPXML Water Fixtures

Each water fixture is entered as a `/HPXML/Building/BuildingDetails/Systems/WaterHeating/WaterFixture`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|------------------|---------|-------|--------------------|---------------|--------------|---|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| WaterFixtureType | string | | See ¹⁹⁹ | Yes | | Type of water fixture |
| LowFlow | boolean | | | Yes | | Whether the fixture is considered low-flow ²⁰⁰ |

In addition, a `/HPXML/Building/BuildingDetails/Systems/WaterHeating/extension/WaterFixturesUsageMultiplier` can be optionally provided that scales hot water usage. If not provided, it is assumed to be 1.0.

¹⁹⁵ PumpPower default based on ANSI/RESNET/ICC 301-2019.

¹⁹⁶ ControlType choices are “manual demand control”, “presence sensor demand control”, “timer”, or “no control”.

¹⁹⁷ FacilitiesConnected choices are “one” or “all”. Use “one” if there are multiple showers and only one of them is connected to the DWHR. Use “all” if there is one shower and it’s connected to the DWHR or there are two or more showers connected to the DWHR.

¹⁹⁸ EqualFlow should be true if the DWHR supplies pre-heated water to both the fixture cold water piping and the hot water heater potable supply piping.

¹⁹⁹ WaterFixtureType choices are “shower head” or “faucet”.

²⁰⁰ LowFlow should be true if the fixture’s flow rate (gpm) is <= 2.0.

3.6.12 HPXML Solar Thermal

A single solar hot water system can be entered as a `/HPXML/Building/BuildingDetails/Systems/SolarThermal/SolarThermalSystem`. If not entered, the simulation will not include solar hot water.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|------------------|--------|-------|--------------------|---------------|--------------|------------------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| SystemType | string | | See ²⁰¹ | Yes | | Type of solar thermal system |

Solar hot water systems can be described with either simple or detailed inputs.

Simple Inputs

To define a simple solar hot water system, additional information is entered in `SolarThermalSystem`.

| Element | Type | Units | Constraints | Required | Default | Notes |
|---------------|--------|-------|--------------------|-------------------|---------|-------------------------------|
| SolarFraction | double | frac | 0 - 1 | Yes | | Solar fraction ²⁰² |
| ConnectedTo | idref | | See ²⁰³ | No ²⁰⁴ | <none> | Connected water heater |

Detailed Inputs

To define a detailed solar hot water system, additional information is entered in `SolarThermalSystem`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|---------------------------------|---------|--------------|--------------------|---------------|--------------------|---|
| CollectorArea | double | ft2 | > 0 | Yes | | Area |
| CollectorLoopType | string | | See ²⁰⁵ | Yes | | Loop type |
| CollectorType | string | | See ²⁰⁶ | Yes | | System type |
| CollectorAzimuth | integer | deg | 0 - 359 | Yes | | Azimuth (clockwise from North) |
| CollectorTilt | double | deg | 0 - 90 | Yes | | Tilt relative to horizontal |
| CollectorRatedOpticalEfficiency | double | frac | 0 - 1 | Yes | | Rated optical efficiency ²⁰⁷ |
| CollectorRatedThermalLosses | double | Btu/hr-ft2-R | > 0 | Yes | | Rated thermal losses ²⁰⁸ |
| StorageVolume | double | gal | > 0 | No | See ²⁰⁹ | Hot water storage volume |
| ConnectedTo | idref | | See ²¹⁰ | Yes | | Connected water heater |

²⁰¹ SystemType only choice is "hot water".

²⁰² Portion of total conventional hot water heating load (delivered energy plus tank standby losses). Can be obtained from [Directory of SRCC OG-300 Solar Water Heating System Ratings](#) or NREL's [System Advisor Model](#) or equivalent.

²⁰³ ConnectedTo must reference a `WaterHeatingSystem`. The referenced water heater cannot be a space-heating boiler nor attached to a desuperheater.

²⁰⁴ If ConnectedTo not provided, solar fraction will apply to all water heaters in the building.

3.6.13 HPXML Photovoltaics

Each solar electric photovoltaic (PV) system is entered as a `/HPXML/Building/BuildingDetails/Systems/Photovoltaics/PVSystem`. If not entered, the simulation will not include photovoltaics.

Many of the inputs are adopted from the [PVWatts model](#).

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--|----------------------|--------------|--------------------|--------------------|--------------|--|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| IsSharedSystem | boolean | | | No | false | Whether it serves multiple dwelling units |
| Location | string | | See ²¹¹ | No | roof | Mounting location |
| ModuleType | string | | See ²¹² | No | standard | Type of module |
| Tracking | string | | See ²¹³ | No | fixed | Type of tracking |
| ArrayAzimuth | integer | deg | 0 - 359 | Yes | | Direction panels face (clockwise from North) |
| ArrayTilt | double | deg | 0 - 90 | Yes | | Tilt relative to horizontal |
| MaxPowerOutput | double | W | ≥ 0 | Yes | | Peak power |
| InverterEfficiency | double | frac | 0 - 1 | No | 0.96 | Inverter efficiency |
| SystemLossesFraction or YearModulesManufactured | double or integer | frac or # | 0 - 1 or > 1600 | No | 0.14 | System losses ²¹⁴ |
| extension/ NumberOfBedroomsServed | integer | | > 1 | See ²¹⁵ | | Number of bedrooms served |

3.6.14 HPXML Generators

Each generator that provides on-site power is entered as a `/HPXML/Building/BuildingDetails/Systems/extension/Generators/Generator`. If not entered, the simulation will not include generators.

²⁰⁵ CollectorLoopType choices are “liquid indirect”, “liquid direct”, or “passive thermosyphon”.

²⁰⁶ CollectorType choices are “single glazing black”, “double glazing black”, “evacuated tube”, or “integrated collector storage”.

²⁰⁷ CollectorRatedOpticalEfficiency is FRTA (y-intercept) from the [Directory of SRCC OG-100 Certified Solar Collector Ratings](#).

²⁰⁸ CollectorRatedThermalLosses is FRUL (slope) from the [Directory of SRCC OG-100 Certified Solar Collector Ratings](#).

²⁰⁹ If StorageVolume not provided, calculated as $1.5 \text{ gal/ft}^2 * \text{CollectorArea}$.

²¹⁰ ConnectedTo must reference a `WaterHeatingSystem` that is not of type space-heating boiler nor connected to a desuperheater.

²¹¹ Location choices are “ground” or “roof” mounted.

²¹² ModuleType choices are “standard”, “premium”, or “thin film”.

²¹³ Tracking choices are “fixed”, “1-axis”, “1-axis backtracked”, or “2-axis”.

²¹⁴ System losses due to soiling, shading, snow, mismatch, wiring, degradation, etc. If YearModulesManufactured provided but not SystemLossesFraction, system losses calculated as: $\text{SystemLossesFraction} = 1.0 - (1.0 - 0.14) * (1.0 - (1.0 - 0.995^{(\text{CurrentYear} - \text{YearModulesManufactured}))})$.

²¹⁵ NumberOfBedroomsServed only required if IsSharedSystem is true, in which case it must be $> \text{NumberOfBedrooms}$. PV generation will be apportioned to the dwelling unit using its number of bedrooms divided by the total number of bedrooms served by the PV system.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|------------------------|---------|---------|--------------------|--------------------|--------------|---|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| IsSharedSystem | boolean | | | No | false | Whether it serves multiple dwelling units |
| FuelType | string | | See ²¹⁶ | Yes | | Fuel type |
| AnnualConsumptionkBtu | double | kBtu/yr | > 0 | Yes | | Annual fuel consumed |
| AnnualOutputkWh | double | kWh/yr | > 0 | Yes | | Annual electricity produced |
| NumberOfBedroomsServed | integer | | > 1 | See ²¹⁷ | | Number of bedrooms served |

Note: Generators will be modeled as operating continuously (24/7).

3.7 HPXML Appliances

Appliances entered in /HPXML/Building/BuildingDetails/Appliances.

3.7.1 HPXML Clothes Washer

A single clothes washer can be entered as a /HPXML/Building/BuildingDetails/Appliances/ClothesWasher. If not entered, the simulation will not include a clothes washer.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--|---------|----------------------------|--------------------|--------------------|--------------------|--|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| IsSharedAppliance | boolean | | | No | false | Whether it serves multiple dwelling units ²¹⁸ |
| Location | string | | See ²¹⁹ | No | living space | Location |
| IntegratedModifiedEnergyFactor or ModifiedEnergyFactor | double | ft ³ /kWh/cycle | > 0 | No | See ²²⁰ | EnergyGuide label efficiency ²²¹ |
| AttachedToWaterHeatingSystem | idref | | See ²²² | See ²²³ | | ID of attached water heater |
| extension/UsageMultiplier | double | | >= 0 | No | 1.0 | Multiplier on energy & hot water usage |

²¹⁶ FuelType choices are “natural gas” or “propane”.

²¹⁷ NumberOfBedroomsServed only required if IsSharedSystem is true, in which case it must be > NumberOfBedrooms. Annual consumption and annual production will be apportioned to the dwelling unit using its number of bedrooms divided by the total number of bedrooms served by the generator.

²¹⁸ For example, a clothes washer in a shared laundry room of a MF building.

²¹⁹ Location choices are “living space”, “basement - conditioned”, “basement - unconditioned”, “garage”, “other housing unit”, “other heated space”, “other multifamily buffer space”, or “other non-freezing space”. See *HPXML Locations* for descriptions.

²²⁰ If neither IntegratedModifiedEnergyFactor nor ModifiedEnergyFactor provided, the following default values representing a standard clothes washer from 2006 will be used: IntegratedModifiedEnergyFactor = 1.0, RatedAnnualkWh = 400, LabelElectricRate = 0.12, LabelGasRate = 1.09, LabelAnnualGasCost =

If `IntegratedModifiedEnergyFactor` or `ModifiedEnergyFactor` is provided, a complete set of `EnergyGuide` label information is entered in `ClothesWasher`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|---------------------------------|--------|-----------------|------------------|---------------|--------------|--------------------------------------|
| <code>RatedAnnualkWh</code> | double | kWh/yr | > 0 | Yes | | EnergyGuide label annual consumption |
| <code>LabelElectricRate</code> | double | \$/kWh | > 0 | Yes | | EnergyGuide label electricity rate |
| <code>LabelGasRate</code> | double | \$/therm | > 0 | Yes | | EnergyGuide label natural gas rate |
| <code>LabelAnnualGasCost</code> | double | \$ | > 0 | Yes | | EnergyGuide label annual gas cost |
| <code>LabelUsage</code> | double | cyc/wk | > 0 | Yes | | EnergyGuide label number of cycles |
| <code>Capacity</code> | double | ft ³ | > 0 | Yes | | Clothes dryer volume |

Clothes washer energy use and hot water use is calculated per the Energy Rating Rated Home in [ANSI/RESNET/ICC 301-2019 Addendum A](#).

3.7.2 HPXML Clothes Dryer

A single clothes dryer can be entered as a `/HPXML/Building/BuildingDetails/Appliances/ClothesDryer`. If not entered, the simulation will not include a clothes dryer.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--|---------|--------|--------------------|--------------------|--------------------|--|
| <code>SystemIdentifier</code> | id | | | Yes | | Unique identifier |
| <code>IsSharedAppliance</code> | boolean | | | No | false | Whether it serves multiple dwelling units ²²⁴ |
| <code>Location</code> | string | | See ²²⁵ | No | living space | Location |
| <code>FuelType</code> | string | | See ²²⁶ | Yes | | Fuel type |
| <code>CombinedEnergyFactor</code> or <code>EnergyFactor</code> | double | lb/kWh | > 0 | No | See ²²⁷ | EnergyGuide label efficiency ²²⁸ |
| <code>extension/UsageMultiplier</code> | double | | >= 0 | No | 1.0 | Multiplier on energy use |
| <code>extension/IsVented</code> | boolean | | | No | true | Whether dryer is vented |
| <code>extension/VentedFlowRate</code> | double | cfm | >= 0 | See ²²⁹ | 100 ²³⁰ | Exhaust flow rate during operation |

27.0, `LabelUsage` = 6, `Capacity` = 3.0.

²²¹ If `ModifiedEnergyFactor` (MEF) provided instead of `IntegratedModifiedEnergyFactor` (IMEF), it will be converted using the [Interpretation on ANSI/RESNET 301-2014 Clothes Washer IMEF](#): $IMEF = (MEF - 0.503) / 0.95$.

²²² `AttachedToWaterHeatingSystem` must reference a `WaterHeatingSystem`.

²²³ `AttachedToWaterHeatingSystem` only required if `IsSharedAppliance` is true.

²²⁴ For example, a clothes dryer in a shared laundry room of a MF building.

²²⁵ Location choices are “living space”, “basement - conditioned”, “basement - unconditioned”, “garage”, “other housing unit”, “other heated space”, “other multifamily buffer space”, or “other non-freezing space”. See [HPXML Locations](#) for descriptions.

²²⁶ `FuelType` choices are “natural gas”, “fuel oil”, “fuel oil 1”, “fuel oil 2”, “fuel oil 4”, “fuel oil 5/6”, “diesel”, “propane”, “kerosene”, “coal”, “coke”, “bituminous coal”, “anthracite coal”, “electricity”, “wood”, or “wood pellets”.

²²⁷ If neither `CombinedEnergyFactor` nor `EnergyFactor` provided, the following default values representing a standard clothes dryer from 2006 will be used:

If the CombinedEnergyFactor or EnergyFactor is provided, a complete set of EnergyGuide label information is entered in ClothesDryer.

| Element | Type | Units | Constraints | Required | Default | Notes |
|-------------|--------|-------|--------------------|----------|---------|------------------|
| ControlType | string | | See ²³¹ | Yes | | Type of controls |

Clothes dryer energy use is calculated per the Energy Rating Rated Home in [ANSI/RESNET/ICC 301-2019 Addendum A](#).

3.7.3 HPXML Dishwasher

A single dishwasher can be entered as a /HPXML/Building/BuildingDetails/Appliances/Dishwasher. If not entered, the simulation will not include a dishwasher.

| Element | Type | Units | Con-straints | Re-quired | Default | Notes |
|--------------------------------|---------|-------------|--------------------|--------------------|--------------------|--|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| IsSharedAppliance | boolean | | | No | false | Whether it serves multiple dwelling units ²³² |
| Location | string | | See ²³³ | No | living space | Location |
| RatedAnnualkWh or EnergyFactor | double | kWh/yr or # | > 0 | No | See ²³⁴ | EnergyGuide label consumption/efficiency ²³⁵ |
| AttachedToWaterHeatingSystem | idref | | See ²³⁶ | See ²³⁷ | | ID of attached water heater |
| extension/UsageMultiplier | double | | >= 0 | No | 1.0 | Multiplier on energy & hot water usage |

If the RatedAnnualkWh or EnergyFactor is provided, a complete set of EnergyGuide label information is entered in Dishwasher.

CombinedEnergyFactor = 3.01, ControlType = timer.

²²⁸ If EnergyFactor (EF) provided instead of CombinedEnergyFactor (CEF), it will be converted using the following equation based on the [Interpretation on ANSI/RESNET/ICC 301-2014 Clothes Dryer CEF](#): $CEF = EF / 1.15$.

²²⁹ VentedFlowRate only required if IsVented is true.

²³⁰ VentedFlowRate default based on the 2010 BAHSP.

²³¹ ControlType choices are “timer” or “moisture”.

²³² For example, a dishwasher in a shared mechanical room of a MF building.

²³³ Location choices are “living space”, “basement - conditioned”, “basement - unconditioned”, “garage”, “other housing unit”, “other heated space”, “other multifamily buffer space”, or “other non-freezing space”. See [HPXML Locations](#) for descriptions.

²³⁴ If neither RatedAnnualkWh nor EnergyFactor provided, the following default values representing a standard dishwasher from 2006 will be used: RatedAnnualkWh = 467, LabelElectricRate = 0.12, LabelGasRate = 1.09, LabelAnnualGasCost = 33.12, LabelUsage = 4, PlaceSettingCapacity = 12.

²³⁵ If EnergyFactor (EF) provided instead of RatedAnnualkWh, it will be converted using the following equation based on [ANSI/RESNET/ICC 301-2014](#): $RatedAnnualkWh = 215.0 / EF$.

²³⁶ AttachedToWaterHeatingSystem must reference a WaterHeatingSystem.

²³⁷ AttachedToWaterHeatingSystem only required if IsSharedAppliance is true.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|----------------------|----------|----------|--------------|-----------|----------|------------------------------------|
| LabelElectricRate | dou-ble | \$/kWh | > 0 | Yes | | EnergyGuide label electricity rate |
| LabelGasRate | dou-ble | \$/therm | > 0 | Yes | | EnergyGuide label natural gas rate |
| LabelAnnualGasCost | dou-ble | \$ | > 0 | Yes | | EnergyGuide label annual gas cost |
| LabelUsage | dou-ble | cyc/wk | > 0 | Yes | | EnergyGuide label number of cycles |
| PlaceSettingCapacity | inte-ger | # | > 0 | Yes | | Number of place settings |

Dishwasher energy use and hot water use is calculated per the Energy Rating Rated Home in [ANSI/RESNET/ICC 301-2019 Addendum A](#).

3.7.4 HPXML Refrigerators

Each refrigerator can be entered as a `/HPXML/Building/BuildingDetails/Appliances/Refrigerator`. If not entered, the simulation will not include a refrigerator.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|---------|--------|--------------------|--------------------|--------------------|--|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| Location | string | | See ²³⁸ | No | See ²³⁹ | Location |
| RatedAnnualkWh or extension/ AdjustedAnnualkWh | dou-ble | kWh/yr | > 0 | No | See ²⁴⁰ | Annual consumption |
| PrimaryIndicator | boolean | | | See ²⁴¹ | | Primary refrigerator? |
| extension/UsageMultiplier | dou-ble | | >= 0 | No | 1.0 | Multiplier on energy use |
| extension/ WeekdayScheduleFractions | ar-ray | | | No | See ²⁴² | 24 comma-separated weekday fractions |
| extension/ WeekendScheduleFractions | ar-ray | | | No | | 24 comma-separated weekend fractions |
| extension/ MonthlyScheduleMultipliers | ar-ray | | | No | See ²⁴³ | 12 comma-separated monthly multipliers |

3.7.5 HPXML Freezers

Each standalone freezer can be entered as a `/HPXML/Building/BuildingDetails/Appliances/Freezer`. If not entered, the simulation will not include a standalone freezer.

²³⁸ Location choices are “living space”, “basement - conditioned”, “basement - unconditioned”, “garage”, “other housing unit”, “other heated space”, “other multifamily buffer space”, or “other non-freezing space”. See [HPXML Locations](#) for descriptions.

²³⁹ If Location not provided and is the *primary* refrigerator, defaults to “living space”. If Location not provided and is a *secondary* refrigerator, defaults to the first present space type: “garage”, “basement - unconditioned”, “basement - conditioned”, or “living space”.

²⁴⁰ If neither RatedAnnualkWh nor AdjustedAnnualkWh provided, it will be defaulted to represent a standard refrigerator from 2006 using the following equation based on [ANSI/RESNET/ICC 301-2019](#): $\text{RatedAnnualkWh} = 637.0 + 18.0 * \text{NumberofBedrooms}$.

²⁴¹ If multiple refrigerators are specified, there must be exactly one refrigerator described with `PrimaryIndicator=true`.

²⁴² If WeekdayScheduleFractions or WeekendScheduleFractions not provided, default values from Figure 16 of the [2010 BAHSP](#) are used: “0.040, 0.039, 0.038, 0.037, 0.036, 0.036, 0.038, 0.040, 0.041, 0.041, 0.040, 0.040, 0.042, 0.042, 0.042, 0.041, 0.044, 0.048, 0.050, 0.048, 0.047, 0.046, 0.044, 0.041”.

²⁴³ If MonthlyScheduleMultipliers not provided, default values from Figure 24 of the [2010 BAHSP](#) are used: “0.837, 0.835, 1.084, 1.084, 1.084, 1.096, 1.096, 1.096, 1.096, 0.931, 0.925, 0.837”.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|-------------|--------|--------------------|-----------|----------------------|---|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| Location | string | | See ²⁴⁴ | No | See ²⁴⁵ | Location |
| RatedAnnualkWh or extension/ AdjustedAnnualkWh | dou- ble | kWh/yr | > 0 | No | 319.8 ²⁴⁶ | Annual consumption |
| extension/UsageMultiplier | dou- ble | | >= 0 | No | 1.0 | Multiplier on energy use |
| extension/ WeekdayScheduleFractions | ar- ray | | | No | See ²⁴⁷ | 24 comma-separated weekday fractions |
| extension/ WeekendScheduleFractions | ar- ray | | | No | | 24 comma-separated weekend fractions |
| extension/ MonthlyScheduleMultipliers | ar- ray | | | No | See ²⁴⁸ | 12 comma-separated monthly multipliers |

3.7.6 HPXML Dehumidifier

Each dehumidifier can be entered as a /HPXML/Building/BuildingDetails/Appliances/Dehumidifier. If not entered, the simulation will not include a dehumidifier.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|---|-------------|------------|----------------------|-----------|----------|---|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| Type | string | | See ²⁴⁹ | Yes | | Type of dehumidifier |
| Location | string | | See ²⁵⁰ | Yes | | Location of dehumidifier |
| Capacity | dou- ble | pints/day | > 0 | Yes | | Dehumidification capacity |
| IntegratedEnergyFactor or EnergyFactor | dou- ble | liters/kWh | > 0 | Yes | | Rated efficiency |
| DehumidistatSetpoint | dou- ble | frac | 0 - 1 ²⁵¹ | Yes | | Relative humidity setpoint |
| FractionDehumidificationLoadServed | dou- ble | frac | 0 - 1 ²⁵² | Yes | | Fraction of dehumidifica- tion load served |

Note: Dehumidifiers are currently modeled as located within conditioned space; the model is not suited for a dehumidifier in, e.g., a wet unconditioned basement or crawlspace. Therefore the dehumidifier Location is currently restricted to “living space”.

²⁴⁴ Location choices are “living space”, “basement - conditioned”, “basement - unconditioned”, “garage”, “other housing unit”, “other heated space”, “other multifamily buffer space”, or “other non-freezing space”. See [HPXML Locations](#) for descriptions.

²⁴⁵ If Location not provided, defaults to “garage” if present, otherwise “basement - unconditioned” if present, otherwise “living space”.

²⁴⁶ RatedAnnualkWh default based on the 2010 BAHSP.

²⁴⁷ If WeekdayScheduleFractions or WeekendScheduleFractions not provided, default values from Figure 16 of the 2010 BAHSP are used: “0.040, 0.039, 0.038, 0.037, 0.036, 0.036, 0.038, 0.040, 0.041, 0.041, 0.040, 0.040, 0.042, 0.042, 0.041, 0.044, 0.048, 0.050, 0.048, 0.047, 0.046, 0.044, 0.041”.

²⁴⁸ If MonthlyScheduleMultipliers not provided, default values from Figure 24 of the 2010 BAHSP are used: “0.837, 0.835, 1.084, 1.084, 1.084, 1.096, 1.096, 1.096, 0.931, 0.925, 0.837”.

²⁴⁹ Type choices are “portable” or “whole-home”.

²⁵⁰ Location only choice is “living space”.

²⁵¹ If multiple dehumidifiers are entered, they must all have the same setpoint or an error will be generated.

²⁵² The sum of all FractionDehumidificationLoadServed (across all Dehumidifiers) must be less than or equal to 1.

3.7.7 HPXML Cooking Range/Oven

A single cooking range can be entered as a `/HPXML/Building/BuildingDetails/Appliances/CookingRange`. If not entered, the simulation will not include a cooking range/oven.

| Element | Type | Units | Con- straints | Re- quired | Default | Notes |
|--|---------|-------|--------------------|---------------|--------------------|--|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| Location | string | | See ²⁵³ | No | living space | Location |
| FuelType | string | | See ²⁵⁴ | Yes | | Fuel type |
| IsInduction | boolean | | | No | false | Induction range? |
| extension/ UsageMultiplier | double | | ≥ 0 | No | 1.0 | Multiplier on energy use |
| extension/ WeekdayScheduleFractions | array | | | No | See ²⁵⁵ | 24 comma-separated weekday fractions |
| extension/ WeekendScheduleFractions | array | | | No | | 24 comma-separated weekend fractions |
| extension/ MonthlyScheduleMultipliers | array | | | No | See ²⁵⁶ | 12 comma-separated monthly multipliers |

If a cooking range is specified, a single oven is also entered as a `/HPXML/Building/BuildingDetails/Appliances/Oven`.

| Element | Type | Units | Constraints | Required | Default | Notes |
|------------------|---------|-------|-------------|----------|---------|-------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| IsConvection | boolean | | | No | false | Convection oven? |

Cooking range/oven energy use is calculated per the Energy Rating Rated Home in [ANSI/RESNET/ICC 301-2019](#).

3.8 HPXML Lighting & Ceiling Fans

Lighting and ceiling fans are entered in `/HPXML/Building/BuildingDetails/Lighting`.

3.8.1 HPXML Lighting

Nine `/HPXML/Building/BuildingDetails/Lighting/LightingGroup` elements must be provided, each of which is the combination of:

- `LightingType`: ‘LightEmittingDiode’, ‘CompactFluorescent’, and ‘FluorescentTube’
- `Location`: ‘interior’, ‘garage’, and ‘exterior’

²⁵³ Location choices are “living space”, “basement - conditioned”, “basement - unconditioned”, “garage”, “other housing unit”, “other heated space”, “other multifamily buffer space”, or “other non-freezing space”. See *HPXML Locations* for descriptions.

²⁵⁴ FuelType choices are “natural gas”, “fuel oil”, “fuel oil 1”, “fuel oil 2”, “fuel oil 4”, “fuel oil 5/6”, “diesel”, “propane”, “kerosene”, “coal”, “coke”, “bituminous coal”, “anthracite coal”, “electricity”, “wood”, or “wood pellets”.

²⁵⁵ If WeekdayScheduleFractions or WeekendScheduleFractions not provided, default values from Figure 22 of the 2010 BAHSP are used: “0.007, 0.007, 0.004, 0.004, 0.007, 0.011, 0.025, 0.042, 0.046, 0.048, 0.042, 0.050, 0.057, 0.046, 0.057, 0.044, 0.092, 0.150, 0.117, 0.060, 0.035, 0.025, 0.016, 0.011”.

²⁵⁶ If MonthlyScheduleMultipliers not provided, default values from Figure 24 of the 2010 BAHSP are used: “1.097, 1.097, 0.991, 0.987, 0.991, 0.890, 0.896, 0.896, 0.890, 1.085, 1.085, 1.097”.

Information is entered in each `LightingGroup`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--|----------------------|-------------------|----------------------|---------------|--------------|---|
| <code>SystemIdentifier</code> | <code>id</code> | | | Yes | | Unique identifier |
| <code>LightingType</code> | <code>element</code> | | 1 ²⁵⁷ | Yes | | Lighting type |
| <code>Location</code> | <code>string</code> | | See ²⁵⁸ | Yes | | See ²⁵⁹ |
| <code>FractionofUnitsInLocation</code> | <code>double</code> | <code>frac</code> | 0 - 1 ²⁶⁰ | Yes | | Fraction of light fixtures in the location with the specified lighting type |

Additional information is entered in `Lighting`.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--|----------------------|-------|------------------|---------------|--------------------|---|
| <code>extension/ InteriorUsageMultiplier</code> | <code>double</code> | | ≥ 0 | No | 1.0 | Multiplier on interior lighting use |
| <code>extension/ GarageUsageMultiplier</code> | <code>double</code> | | ≥ 0 | No | 1.0 | Multiplier on garage lighting use |
| <code>extension/ ExteriorUsageMultiplier</code> | <code>double</code> | | ≥ 0 | No | 1.0 | Multiplier on exterior lighting use |
| <code>extension/ InteriorWeekdayScheduleFractions</code> | <code>array</code> | | | No | See ²⁶¹ | 24 comma-separated interior weekday fractions |
| <code>extension/ InteriorWeekendScheduleFractions</code> | <code>array</code> | | | No | | 24 comma-separated interior weekend fractions |
| <code>extension/ InteriorMonthlyScheduleMultipliers</code> | <code>array</code> | | | No | | 12 comma-separated interior monthly multipliers |
| <code>extension/ GarageWeekdayScheduleFractions</code> | <code>array</code> | | | No | See ²⁶² | 24 comma-separated garage weekday fractions |
| <code>extension/ GarageWeekendScheduleFractions</code> | <code>array</code> | | | No | | 24 comma-separated garage weekend fractions |
| <code>extension/ GarageMonthlyScheduleMultipliers</code> | <code>array</code> | | | No | | 12 comma-separated garage monthly multipliers |
| <code>extension/ ExteriorWeekdayScheduleFractions</code> | <code>array</code> | | | No | See ²⁶³ | 24 comma-separated exterior weekday fractions |
| <code>extension/ ExteriorWeekendScheduleFractions</code> | <code>array</code> | | | No | | 24 comma-separated exterior weekend fractions |
| <code>extension/ ExteriorMonthlyScheduleMultipliers</code> | <code>array</code> | | | No | | 12 comma-separated exterior monthly multipliers |
| <code>extension/ ExteriorHolidayLighting</code> | <code>element</code> | | 0 - 1 | No | <none> | Presence of additional holiday lighting? |

If exterior holiday lighting is specified, additional information is entered in `extension/ExteriorHolidayLighting`.

²⁵⁷ `LightingType` child element choices are `LightEmittingDiode`, `CompactFluorescent`, or `FluorescentTube`.

²⁵⁸ Location choices are "interior", "garage", or "exterior".

²⁵⁹ Garage lighting is ignored if the building has no garage specified elsewhere.

²⁶⁰ The sum of `FractionofUnitsInLocation` for a given Location (e.g., interior) must be less than or equal to 1. If the fractions sum to less than 1, the remainder is assumed to be incandescent lighting.

²⁶¹ If interior schedule values not provided, they will be calculated using Lighting Calculation Option 2 (location-dependent lighting profile) of the 2010 BAHSP.

²⁶² If garage schedule values not provided, they will be defaulted using Appendix C Table 8 of the Title 24 2016 Res. ACM Manual.

²⁶³ If exterior schedule values not provided, they will be defaulted using Appendix C Table 8 of the Title 24 2016 Res. ACM Manual.

| Element | Type | Units | Con- straints | Re- quired | Default | Notes |
|-----------------------------|---------|---------|------------------|---------------|--------------------|--|
| Load[Units="kWh/day"]/Value | double | kWh/day | >= 0 | No | See ²⁶⁴ | Holiday lighting energy use per day |
| PeriodBeginMonth | integer | | 1 - 12 | No | 11 (November) | Holiday lighting start date |
| PeriodBeginDayOfMonth | integer | | 1 - 31 | No | 24 | Holiday lighting start date |
| PeriodEndMonth | integer | | 1 - 12 | No | 1 (January) | Holiday lighting end date |
| PeriodEndDayOfMonth | integer | | 1 - 31 | No | 6 | Holiday lighting end date |
| WeekdayScheduleFractions | array | | | No | See ²⁶⁵ | 24 comma-separated holiday weekday fractions |
| WeekendScheduleFractions | array | | | No | | 24 comma-separated holiday weekend fractions |

Interior, exterior, and garage lighting energy use is calculated per the Energy Rating Rated Home in [ANSI/RESNET/ICC 301-2019](#).

3.8.2 HPXML Ceiling Fans

Each ceiling fan is entered as a `/HPXML/Building/BuildingDetails/Lighting/CeilingFan`. If not entered, the simulation will not include a ceiling fan.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|---|---------|-------|------------------|---------------|--------------------|--------------------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| Airflow[FanSpeed="medium"]/ Efficiency | double | cfm/W | > 0 | No | See ²⁶⁶ | Efficiency at medium speed |
| Quantity | integer | | > 0 | No | See ²⁶⁷ | Number of similar ceiling fans |

Ceiling fan energy use is calculated per the Energy Rating Rated Home in [ANSI/RESNET/ICC 301-2019](#).

Note: A reduced cooling setpoint can be specified for summer months when ceiling fans are operating. See [HPXML HVAC Control](#) for more information.

²⁶⁴ If Value not provided, defaults to 1.1 for single-family detached and 0.55 for others.

²⁶⁵ If WeekdayScheduleFractions not provided, defaults to "0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0.008, 0.098, 0.168, 0.194, 0.284, 0.192, 0.037, 0.019".

²⁶⁶ If Efficiency not provided, defaults to 3000 / 42.6 based on [ANSI/RESNET/ICC 301-2019](#).

²⁶⁷ If Quantity not provided, defaults to NumberofBedrooms + 1 based on [ANSI/RESNET/ICC 301-2019](#).

3.9 HPXML Pools & Hot Tubs

3.9.1 HPXML Pools

A single pool can be entered as a `/HPXML/Building/BuildingDetails/Pools/Pool`. If not entered, the simulation will not include a pool.

| Element | Type | Units | Constraints | Required | Default | Notes |
|------------------|--------|-------|--------------------|----------|---------|-------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| Type | string | | See ²⁶⁸ | Yes | | Pool type |

Pool Pump

If a pool is specified, a single pool pump can be entered as a `Pool/PoolPumps/PoolPump`. If not entered, the simulation will not include a pool heater.

| Element | Type | Units | Con-straints | Re-quired | De-fault | Notes |
|--------------------------------------|--------|--------|--------------------|-----------|--------------------|--|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| Type | string | | See ²⁶⁹ | Yes | | Pool pump type |
| Load[Units="kWh/year"] / Value | double | kWh/yr | ≥ 0 | No | See ²⁷⁰ | Pool pump energy use |
| extension/UsageMultiplier | double | | ≥ 0 | No | 1.0 | Multiplier on pool pump energy use |
| extension/WeekdayScheduleFractions | array | | | No | See ²⁷¹ | 24 comma-separated week-day fractions |
| extension/WeekendScheduleFractions | array | | | No | | 24 comma-separated week-end fractions |
| extension/MonthlyScheduleMultipliers | array | | | No | See ²⁷² | 12 comma-separated monthly multipliers |

Pool Heater

If a pool is specified, a pool heater can be entered as a `Pool/Heater`. If not entered, the simulation will not include a pool heater.

²⁶⁸ Type choices are "in ground", "on ground", "above ground", "other", "unknown", or "none". If "none" is entered, the simulation will not include a pool.

²⁶⁹ Type choices are "single speed", "multi speed", "variable speed", "variable flow", "other", "unknown", or "none". If "none" is entered, the simulation will not include a pool pump.

²⁷⁰ If Value not provided, defaults based on the 2010 BAHSP: $158.5 / 0.070 * (0.5 + 0.25 * \text{NumberofBedrooms} / 3 + 0.35 * \text{ConditionedFloorArea} / 1920)$.

²⁷¹ If WeekdayScheduleFractions or WeekendScheduleFractions not provided, default values from Figure 23 of the 2010 BAHSP are used: "0.003, 0.003, 0.003, 0.004, 0.008, 0.015, 0.026, 0.044, 0.084, 0.121, 0.127, 0.121, 0.120, 0.090, 0.075, 0.061, 0.037, 0.023, 0.013, 0.008, 0.004, 0.003, 0.003, 0.003".

²⁷² If MonthlyScheduleMultipliers not provided, default values from Figure 24 of the 2010 BAHSP are used: "1.154, 1.161, 1.013, 1.010, 1.013, 0.888, 0.883, 0.883, 0.888, 0.978, 0.974, 1.154".

| Element | Type | Units | Constraints | Required | Default | Notes |
|--|--------|--------------------|--------------------|----------|--------------------|--|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| Type | string | | See ²⁷³ | Yes | | Pool heater type |
| Load[Units="kWh/year" or Units="therm/year"] / Value | double | kWh/yr or therm/yr | ≥ 0 | No | See ²⁷⁴ | Pool heater energy use |
| extension/UsageMultiplier | double | | ≥ 0 | No | 1.0 | Multiplier on pool heater energy use |
| extension/WeekdayScheduleFractions | array | | | No | See ²⁷⁵ | 24 comma-separated weekday fractions |
| extension/WeekendScheduleFractions | array | | | No | | 24 comma-separated weekend fractions |
| extension/MonthlyScheduleMultipliers | array | | | No | See ²⁷⁶ | 12 comma-separated monthly multipliers |

3.9.2 HPXML Hot Tubs

A single hot tub can be entered as a /HPXML/Building/BuildingDetails/HotTubs/HotTub. If not entered, the simulation will not include a hot tub.

| Element | Type | Units | Constraints | Required | Default | Notes |
|------------------|--------|-------|--------------------|----------|---------|-------------------|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| Type | string | | See ²⁷⁷ | Yes | | Hot tub type |

Hot Tub Pump

If a hot tub is specified, a single hot tub pump can be entered as a HotTub/HotTubPumps/HotTubPump. If not entered, the simulation will not include a hot tub pump.

²⁷³ Type choices are “none”, “gas fired”, “electric resistance”, or “heat pump”. If “none” is entered, the simulation will not include a pool heater.

²⁷⁴ If Value not provided, defaults as follows:

- **gas fired:** $3.0 / 0.014 * (0.5 + 0.25 * \text{NumberOfBedrooms} / 3 + 0.35 * \text{ConditionedFloorArea} / 1920)$ (based on the 2010 BAHSP)
- **electric resistance:** $8.3 / 0.004 * (0.5 + 0.25 * \text{NumberOfBedrooms} / 3 + 0.35 * \text{ConditionedFloorArea} / 1920)$ (based on the 2010 BAHSP)
- **heat pump:** (electric resistance) / 5.0 (based on an average COP of 5 from Energy Saver)

²⁷⁵ If WeekdayScheduleFractions or WeekendScheduleFractions not provided, default values from Figure 23 of the 2010 BAHSP are used: “0.003, 0.003, 0.003, 0.004, 0.008, 0.015, 0.026, 0.044, 0.084, 0.121, 0.127, 0.121, 0.120, 0.090, 0.075, 0.061, 0.037, 0.023, 0.013, 0.008, 0.004, 0.003, 0.003, 0.003”.

²⁷⁶ If MonthlyScheduleMultipliers not provided, default values from Figure 24 of the 2010 BAHSP are used: “1.154, 1.161, 1.013, 1.010, 1.013, 0.888, 0.883, 0.883, 0.888, 0.978, 0.974, 1.154”.

²⁷⁷ Type choices are “in ground”, “on ground”, “above ground”, “other”, “unknown”, or “none”. If “none” is entered, the simulation will not include a hot tub.

| Element | Type | Units | Con- straints | Re- quired | De- fault | Notes |
|--|-------------|--------|--------------------|---------------|--------------------|---|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| Type | string | | See ²⁷⁸ | Yes | | Hot tub pump type |
| Load[Units="kWh/year"]/ Value | dou- ble | kWh/yr | ≥ 0 | No | See ²⁷⁹ | Hot tub pump energy use |
| extension/ UsageMultiplier | dou- ble | | ≥ 0 | No | 1.0 | Multiplier on hot tub pump energy use |
| extension/ WeekdayScheduleFractions | ar- ray | | | No | See ²⁸⁰ | 24 comma-separated week- day fractions |
| extension/ WeekendScheduleFractions | ar- ray | | | No | | 24 comma-separated week- end fractions |
| extension/ MonthlyScheduleMultipliers | ar- ray | | | No | See ²⁸¹ | 12 comma-separated monthly multipliers |

Hot Tub Heater

If a hot tub is specified, a hot tub heater can be entered as a `HotTub/Heater`. If not entered, the simulation will not include a hot tub heater.

²⁷⁸ Type choices are “single speed”, “multi speed”, “variable speed”, “variable flow”, “other”, “unknown”, or “none”. If “none” is entered, the simulation will not include a hot tub pump.

²⁷⁹ If Value not provided, defaults based on the 2010 BAHSP: $59.5 / 0.059 * (0.5 + 0.25 * \text{NumberofBedrooms} / 3 + 0.35 * \text{ConditionedFloorArea} / 1920)$.

²⁸⁰ If WeekdayScheduleFractions or WeekendScheduleFractions not provided, default values from Figure 23 of the 2010 BAHSP are used: “0.024, 0.029, 0.024, 0.029, 0.047, 0.067, 0.057, 0.024, 0.024, 0.019, 0.015, 0.014, 0.014, 0.014, 0.024, 0.058, 0.126, 0.122, 0.068, 0.061, 0.051, 0.043, 0.024, 0.024”.

²⁸¹ If MonthlyScheduleMultipliers not provided, default values from Figure 24 of the 2010 BAHSP are used: “0.921, 0.928, 0.921, 0.915, 0.921, 1.160, 1.158, 1.158, 1.160, 0.921, 0.915, 0.921”.

| Element | Type | Units | Constraints | Required | Default | Notes |
|--|--------|--------------------|--------------------|----------|--------------------|---|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| Type | string | | See ²⁸² | Yes | | Hot tub heater type |
| Load[Units="therm/year" or Units="therm/year"] / Value | double | kWh/yr or therm/yr | ≥ 0 | No | See ²⁸³ | Hot tub heater energy use |
| extension/UsageMultiplier | double | | ≥ 0 | No | 1.0 | Multiplier on hot tub heater energy use |
| extension/WeekdayScheduleFractions | array | | | No | See ²⁸⁴ | 24 comma-separated weekday fractions |
| extension/WeekendScheduleFractions | array | | | No | | 24 comma-separated weekend fractions |
| extension/MonthlyScheduleMultipliers | array | | | No | See ²⁸⁵ | 12 comma-separated monthly multipliers |

3.10 HPXML Misc Loads

Miscellaneous loads are entered in /HPXML/Building/BuildingDetails/MiscLoads.

3.10.1 HPXML Plug Loads

Each type of plug load can be entered as a /HPXML/Building/BuildingDetails/MiscLoads/PlugLoad.

It is required to include miscellaneous plug loads (PlugLoadType="other"), which represents all residual plug loads not explicitly captured elsewhere. It is common to include television plug loads (PlugLoadType="TV other"), which represents all television energy use in the home. It is less common to include the other plug load types, as they are less frequently found in homes. If not entered, the simulation will not include that type of plug load.

²⁸² Type choices are "none", "gas fired", "electric resistance", or "heat pump". If "none" is entered, the simulation will not include a hot tub heater.

²⁸³ If Value not provided, defaults as follows:

- **gas fired [therm/year]**: $0.87 / 0.011 * (0.5 + 0.25 * \text{NumberofBedrooms} / 3 + 0.35 * \text{ConditionedFloorArea} / 1920)$ (based on the 2010 BAHSP)
- **electric resistance [kWh/year]**: $49.0 / 0.048 * (0.5 + 0.25 * \text{NumberofBedrooms} / 3 + 0.35 * \text{ConditionedFloorArea} / 1920)$ (based on the 2010 BAHSP)
- **heat pump [kWh/year]** = (electric resistance) / 5.0 (based on an average COP of 5 from Energy Saver)

²⁸⁴ If WeekdayScheduleFractions or WeekendScheduleFractions not provided, default values from Figure 23 of the 2010 BAHSP are used: "0.024, 0.029, 0.024, 0.029, 0.047, 0.067, 0.057, 0.024, 0.024, 0.019, 0.015, 0.014, 0.014, 0.014, 0.024, 0.058, 0.126, 0.122, 0.068, 0.061, 0.051, 0.043, 0.024, 0.024".

²⁸⁵ If MonthlyScheduleMultipliers not provided, default values from Figure 24 of the 2010 BAHSP are used: "0.837, 0.835, 1.084, 1.084, 1.084, 1.096, 1.096, 1.096, 0.931, 0.925, 0.837".

| Element | Type | Units | Constraints | Required | Default | Notes |
|--|--------|--------|--------------------|----------|--------------------|---|
| SystemIdentifier | id | | | Yes | | Unique identifier |
| PlugLoadType | string | | See ²⁸⁶ | Yes | | Type of plug load |
| Load[Units="double"/ year"]/ Value | double | kWh/yr | ≥ 0 | No | See ²⁸⁷ | Annual electricity consumption |
| extension/ FracSensible | double | | 0 - 1 | No | See ²⁸⁸ | Fraction that is sensible heat gain to conditioned space ²⁸⁹ |
| extension/ FracLatent | double | | 0 - 1 | No | See ²⁹⁰ | Fraction that is latent heat gain to conditioned space |
| extension/ UsageMultiplier | double | | ≥ 0 | No | 1.0 | Multiplier on electricity use |
| extension/ WeekdayScheduleFractions | array | | | No | See ²⁹¹ | 24 comma-separated weekday fractions |
| extension/ WeekendScheduleFractions | array | | | No | See ²⁹² | 24 comma-separated weekend fractions |
| extension/ MonthlyScheduleMultipliers | array | | | No | See ²⁹³ | 12 comma-separated monthly multipliers |

²⁸⁶ PlugLoadType choices are “other”, “TV other”, “well pump”, or “electric vehicle charging”.

²⁸⁷ If Value not provided, defaults as:

- **other:** $0.91 * \text{ConditionedFloorArea}$ (based on ANSI/RESNET/ICC 301-2019)
- **TV other:** $413.0 + 69.0 * \text{NumberOfBedrooms}$ (based on ANSI/RESNET/ICC 301-2019)
- **well pump:** $50.8 / 0.127 * (0.5 + 0.25 * \text{NumberOfBedrooms} / 3 + 0.35 * \text{ConditionedFloorArea} / 1920)$ (based on the 2010 BAHSP)
- **electric vehicle charging:** 1666.67 (calculated using $\text{AnnualMiles} * \text{kWhPerMile} / (\text{ChargerEfficiency} * \text{BatteryEfficiency})$ where $\text{AnnualMiles}=4500$, $\text{kWhPerMile}=0.3$, $\text{ChargerEfficiency}=0.9$, and $\text{BatteryEfficiency}=0.9$)

²⁸⁸ If FracSensible not provided, defaults as:

- **other:** 0.855
- **TV other:** 1.0
- **well pump:** 0.0
- **electric vehicle charging:** 0.0

²⁸⁹ The remaining fraction (i.e., $1.0 - \text{FracSensible} - \text{FracLatent}$) is assumed to be heat gain outside conditioned space and thus lost.

²⁹⁰ If FracLatent not provided, defaults as:

- **other:** 0.045
- **TV other:** 0.0
- **well pump:** 0.0
- **electric vehicle charging:** 0.0

²⁹¹ If WeekdayScheduleFractions not provided, defaults as:

- **other:** “0.035, 0.033, 0.032, 0.031, 0.032, 0.033, 0.037, 0.042, 0.043, 0.043, 0.043, 0.044, 0.045, 0.045, 0.044, 0.046, 0.048, 0.052, 0.053, 0.05, 0.047,

3.10.2 HPXML Fuel Loads

Each fuel load can be entered as a /HPXML/Building/BuildingDetails/MiscLoads/FuelLoad.

It is less common to include fuel load types, as they are less frequently found in homes. If not entered, the simulation will not include that type of fuel load.

0.045, 0.04, 0.036” (based on Figure 23 of the 2010 BAHSP)

- [illegible]

²⁹² If WeekendScheduleFractions not provided, defaults as:

- [illegible]

²⁹³ If MonthlyScheduleMultipliers not provided, defaults as:

- **other:** “1.248, 1.257, 0.993, 0.989, 0.993, 0.827, 0.821, 0.821, 0.827, 0.99, 0.987, 1.248” (based on Figure 24 of the [2010 BAHSP](#))
- **TV other:** “1.137, 1.129, 0.961, 0.969, 0.961, 0.993, 0.996, 0.96, 0.993, 0.867, 0.86, 1.137” (based on the [American Time Use Survey](#))
- **well pump:** “1.154, 1.161, 1.013, 1.010, 1.013, 0.888, 0.883, 0.883, 0.888, 0.978, 0.974, 1.154” (based on Figure 24 of the [2010 BAHSP](#))
- **electric vehicle charging:** “1.0, 1.0, 1.0, 1.0, 1.0, 1.0, 1.0, 1.0, 1.0, 1.0, 1.0, 1.0”

| Element | Type | Units | Constraints | Required | Default | Notes |
|---|---------|----------|--------------------|----------|--------------------|---|
| SystemIdentifier | integer | | | Yes | | Unique identifier |
| FuelLoadType | string | | See ²⁹⁴ | Yes | | Type of fuel load |
| Load[Units="double"/ year"] / Value | double | therm/yr | ≥ 0 | No | See ²⁹⁵ | Annual fuel consumption |
| FuelType | string | | See ²⁹⁶ | Yes | | Fuel type |
| extension/ FracSensible | double | | 0 - 1 | No | See ²⁹⁷ | Fraction that is sensible heat gain to conditioned space ²⁹⁸ |
| extension/ FracLatent | double | | 0 - 1 | No | See ²⁹⁹ | Fraction that is latent heat gain to conditioned space |
| extension/ UsageMultiplier | double | | ≥ 0 | No | 1.0 | Multiplier on fuel use |
| extension/ WeekdayScheduleFractions | array | | | No | See ³⁰⁰ | 24 comma-separated weekday fractions |
| extension/ WeekendScheduleFractions | array | | | No | | 24 comma-separated weekend fractions |
| extension/ MonthlyScheduleMultipliers | array | | | No | See ³⁰¹ | 12 comma-separated monthly multipliers |

²⁹⁴ FuelLoadType choices are “grill”, “fireplace”, or “lighting”.

²⁹⁵ If Value not provided, calculated as based on the 2010 BAHSP:

- **grill**: $0.87 / 0.029 * (0.5 + 0.25 * \text{NumberofBedrooms} / 3 + 0.35 * \text{ConditionedFloorArea} / 1920)$
- **fireplace**: $1.95 / 0.032 * (0.5 + 0.25 * \text{NumberofBedrooms} / 3 + 0.35 * \text{ConditionedFloorArea} / 1920)$
- **lighting**: $0.22 / 0.012 * (0.5 + 0.25 * \text{NumberofBedrooms} / 3 + 0.35 * \text{ConditionedFloorArea} / 1920)$

²⁹⁶ FuelType choices are “natural gas”, “fuel oil”, “fuel oil 1”, “fuel oil 2”, “fuel oil 4”, “fuel oil 5/6”, “diesel”, “propane”, “kerosene”, “coal”, “coke”, “bituminous coal”, “anthracite coal”, “wood”, or “wood pellets”.

²⁹⁷ If FracSensible not provided, defaults to 0.5 for fireplace and 0.0 for all other types.

²⁹⁸ The remaining fraction (i.e., $1.0 - \text{FracSensible} - \text{FracLatent}$) is assumed to be heat gain outside conditioned space and thus lost.

²⁹⁹ If FracLatent not provided, defaults to 0.1 for fireplace and 0.0 for all other types.

³⁰⁰ If WeekdayScheduleFractions or WeekendScheduleFractions not provided, default values from Figure 23 of the 2010 BAHSP are used:

- **grill**: “0.004, 0.001, 0.001, 0.002, 0.007, 0.012, 0.029, 0.046, 0.044, 0.041, 0.044, 0.046, 0.042, 0.038, 0.049, 0.059, 0.110, 0.161, 0.115, 0.070, 0.044, 0.019, 0.013, 0.007”;
- **fireplace**: “0.044, 0.023, 0.019, 0.015, 0.016, 0.018, 0.026, 0.033, 0.033, 0.032, 0.033, 0.033, 0.032, 0.032, 0.032, 0.032, 0.033, 0.045, 0.057, 0.066, 0.076, 0.081, 0.086, 0.075, 0.065”;
- **lighting**: “0.044, 0.023, 0.019, 0.015, 0.016, 0.018, 0.026, 0.033, 0.033, 0.032, 0.033, 0.033, 0.032, 0.032, 0.032, 0.032, 0.033, 0.045, 0.057, 0.066, 0.076, 0.081, 0.086, 0.075, 0.065”.

³⁰¹ If MonthlyScheduleMultipliers not provided, default values from Figure 24 of the 2010 BAHSP are used:

- **grill**: “1.097, 1.097, 0.991, 0.987, 0.991, 0.890, 0.896, 0.896, 0.890, 1.085, 1.085, 1.097”;
- **fireplace**: “1.154, 1.161, 1.013, 1.010, 1.013, 0.888, 0.883, 0.883, 0.888, 0.978, 0.974, 1.154”;
- **lighting**: “1.154, 1.161, 1.013, 1.010, 1.013, 0.888, 0.883, 0.883, 0.888, 0.978, 0.974, 1.154”.

3.11 HPXML Locations

The various locations used in an HPXML file are defined as follows:

| Value | Description | Temperature | Building Type |
|--------------------------------|---|---|---------------|
| outside | Ambient environment | Weather data | Any |
| ground | | EnergyPlus calculation | Any |
| living space | Above-grade conditioned floor area | EnergyPlus calculation | Any |
| attic - vented | | EnergyPlus calculation | Any |
| attic - unvented | | EnergyPlus calculation | Any |
| basement - conditioned | Below-grade conditioned floor area | EnergyPlus calculation | Any |
| basement - unconditioned | | EnergyPlus calculation | Any |
| crawlspace - vented | | EnergyPlus calculation | Any |
| crawlspace - unvented | | EnergyPlus calculation | Any |
| garage | Single-family garage (not shared parking) | EnergyPlus calculation | Any |
| other housing unit | E.g., conditioned adjacent unit or corridor | Same as living space | SFA/MF only |
| other heated space | E.g., shared laundry/equipment space | Avg of living space/outside; min of 68F | SFA/MF only |
| other multifamily buffer space | E.g., enclosed unconditioned stairwell | Avg of living space/outside; min of 50F | SFA/MF only |
| other non-freezing space | E.g., shared parking garage ceiling | Floats with outside; minimum of 40F | SFA/MF only |
| other exterior | Water heater outside | Weather data | Any |
| exterior wall | Ducts in exterior wall | Avg of living space/outside | Any |
| under slab | Ducts under slab (ground) | EnergyPlus calculation | Any |
| roof deck | Ducts on roof deck (outside) | Weather data | Any |

3.12 Validating & Debugging Errors

When running HPXML files, errors may occur because:

1. An HPXML file provided is invalid (either relative to the HPXML schema or the EnergyPlus Use Case).
2. An unexpected EnergyPlus simulation error occurred.

If an error occurs, first look in the run.log for details. If there are no errors in that log file, then the error may be in the EnergyPlus simulation – see eplusout.err.

Contact us if you can't figure out the cause of an error.

3.13 Sample Files

Dozens of sample HPXML files are included in the workflow/sample_files directory. The sample files help to illustrate how different building components are described in HPXML.

Each sample file generally makes one isolated change relative to the base HPXML (base.xml) building. For example, the base-dhw-dwhr.xml file adds a `DrainWaterHeatRecovery` element to the building.

You may find it useful to search through the files for certain HPXML elements or compare (diff) a sample file to the base.xml file.

Workflow Outputs

OpenStudio-HPXML generates a number of workflow outputs:

| File | Notes |
|---|--|
| results_annual.csv (or .json) | Summary annual outputs in either CSV or JSON formats. See <i>Annual Outputs</i> . |
| re- sults_timeseries.csv (or .json) | Timeseries outputs in either CSV or JSON formats. See <i>Timeseries Outputs</i> . Only generated if requested. |
| in.idf | The EnergyPlus input file. |
| in.xml | HPXML file populated with defaulted values (e.g., autosized HVAC capacities); defaults use the <code>dataSource='software'</code> attribute. |
| in.osm | The OpenStudio model file. Only generated if the <code>debug</code> argument is used. |
| run.log | Errors/warnings generated by the OpenStudio-HPXML workflow. |
| eplusout.* | Minimal E+ files (e.g., sql output, error file, etc.). ALL output files can be generated using the <code>debug</code> argument. |

4.1 Annual Outputs

OpenStudio-HPXML will always generate an annual output file called `results_annual.csv` (or `results_annual.json`), co-located with the EnergyPlus output. The file includes the following sections of output:

4.1.1 Annual Energy Consumption by Fuel Use

Current fuel uses are:

| Type | Notes |
|--------------------------------------|---|
| Fuel Use: Electricity: Total (MBtu) | |
| Fuel Use: Electricity: Net (MBtu) | Subtracts any power produced by PV or generators. |
| Fuel Use: Natural Gas: Total (MBtu) | |
| Fuel Use: Fuel Oil: Total (MBtu) | Includes “fuel oil”, “fuel oil 1”, “fuel oil 2”, “fuel oil 4”, “fuel oil 5/6”, “kerosene”, and “diesel” |
| Fuel Use: Propane: Total (MBtu) | |
| Fuel Use: Wood: Total (MBtu) | |
| Fuel Use: Wood Pellets: Total (MBtu) | |
| Fuel Use: Coal: Total (MBtu) | Includes “coal”, “anthracite coal”, “bituminous coal”, and “coke”. |

4.1.2 Annual Energy Consumption By End Use

Current end uses are:

| Type | Notes |
|---|-------|
| End Use: Electricity: Heating (MBtu) | |
| End Use: Electricity: Heating Fans/Pumps (MBtu) | |
| End Use: Electricity: Cooling (MBtu) | |
| End Use: Electricity: Cooling Fans/Pumps (MBtu) | |
| End Use: Electricity: Hot Water (MBtu) | |
| End Use: Electricity: Hot Water Recirc Pump (MBtu) | |
| End Use: Electricity: Hot Water Solar Thermal Pump (MBtu) | |
| End Use: Electricity: Lighting Interior (MBtu) | |
| End Use: Electricity: Lighting Garage (MBtu) | |
| End Use: Electricity: Lighting Exterior (MBtu) | |
| End Use: Electricity: Mech Vent (MBtu) | |
| End Use: Electricity: Mech Vent Preheating (MBtu) | |
| End Use: Electricity: Mech Vent Precooling (MBtu) | |
| End Use: Electricity: Whole House Fan (MBtu) | |
| End Use: Electricity: Refrigerator (MBtu) | |
| End Use: Electricity: Freezer (MBtu) | |
| End Use: Electricity: Dehumidifier (MBtu) | |
| End Use: Electricity: Dishwasher (MBtu) | |
| End Use: Electricity: Clothes Washer (MBtu) | |
| End Use: Electricity: Clothes Dryer (MBtu) | |
| End Use: Electricity: Range/Oven (MBtu) | |
| End Use: Electricity: Ceiling Fan (MBtu) | |
| End Use: Electricity: Television (MBtu) | |
| End Use: Electricity: Plug Loads (MBtu) | |
| End Use: Electricity: Electric Vehicle Charging (MBtu) | |
| End Use: Electricity: Well Pump (MBtu) | |
| End Use: Electricity: Pool Heater (MBtu) | |
| End Use: Electricity: Pool Pump (MBtu) | |

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| Type | Notes |
|--|---------------------------------------|
| End Use: Electricity: Hot Tub Heater (MBtu) | |
| End Use: Electricity: Hot Tub Pump (MBtu) | |
| End Use: Electricity: PV (MBtu) | Negative value for any power produced |
| End Use: Electricity: Generator (MBtu) | Negative value for power produced |
| End Use: Natural Gas: Heating (MBtu) | |
| End Use: Natural Gas: Hot Water (MBtu) | |
| End Use: Natural Gas: Clothes Dryer (MBtu) | |
| End Use: Natural Gas: Range/Oven (MBtu) | |
| End Use: Natural Gas: Mech Vent Preheating (MBtu) | |
| End Use: Natural Gas: Mech Vent Precooling (MBtu) | |
| End Use: Natural Gas: Pool Heater (MBtu) | |
| End Use: Natural Gas: Hot Tub Heater (MBtu) | |
| End Use: Natural Gas: Grill (MBtu) | |
| End Use: Natural Gas: Lighting (MBtu) | |
| End Use: Natural Gas: Fireplace (MBtu) | |
| End Use: Natural Gas: Generator (MBtu) | Positive value for any fuel consumed |
| End Use: Fuel Oil: Heating (MBtu) | |
| End Use: Fuel Oil: Hot Water (MBtu) | |
| End Use: Fuel Oil: Clothes Dryer (MBtu) | |
| End Use: Fuel Oil: Range/Oven (MBtu) | |
| End Use: Fuel Oil: Mech Vent Preheating (MBtu) | |
| End Use: Fuel Oil: Mech Vent Precooling (MBtu) | |
| End Use: Fuel Oil: Grill (MBtu) | |
| End Use: Fuel Oil: Lighting (MBtu) | |
| End Use: Fuel Oil: Fireplace (MBtu) | |
| End Use: Propane: Heating (MBtu) | |
| End Use: Propane: Hot Water (MBtu) | |
| End Use: Propane: Clothes Dryer (MBtu) | |
| End Use: Propane: Range/Oven (MBtu) | |
| End Use: Propane: Mech Vent Preheating (MBtu) | |
| End Use: Propane: Mech Vent Precooling (MBtu) | |
| End Use: Propane: Grill (MBtu) | |
| End Use: Propane: Lighting (MBtu) | |
| End Use: Propane: Fireplace (MBtu) | |
| End Use: Propane: Generator (MBtu) | Positive value for any fuel consumed |
| End Use: Wood Cord: Heating (MBtu) | |
| End Use: Wood Cord: Hot Water (MBtu) | |
| End Use: Wood Cord: Clothes Dryer (MBtu) | |
| End Use: Wood Cord: Range/Oven (MBtu) | |
| End Use: Wood Cord: Mech Vent Preheating (MBtu) | |
| End Use: Wood Cord: Mech Vent Precooling (MBtu) | |
| End Use: Wood Cord: Grill (MBtu) | |
| End Use: Wood Cord: Lighting (MBtu) | |
| End Use: Wood Cord: Fireplace (MBtu) | |
| End Use: Wood Pellets: Heating (MBtu) | |
| End Use: Wood Pellets: Hot Water (MBtu) | |
| End Use: Wood Pellets: Clothes Dryer (MBtu) | |
| End Use: Wood Pellets: Range/Oven (MBtu) | |
| End Use: Wood Pellets: Mech Vent Preheating (MBtu) | |

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| Type | Notes |
|--|-------|
| End Use: Wood Pellets: Mech Vent Precooling (MBtu) | |
| End Use: Wood Pellets: Grill (MBtu) | |
| End Use: Wood Pellets: Lighting (MBtu) | |
| End Use: Wood Pellets: Fireplace (MBtu) | |
| End Use: Coal: Heating (MBtu) | |
| End Use: Coal: Hot Water (MBtu) | |
| End Use: Coal: Clothes Dryer (MBtu) | |
| End Use: Coal: Range/Oven (MBtu) | |
| End Use: Coal: Mech Vent Preheating (MBtu) | |
| End Use: Coal: Mech Vent Precooling (MBtu) | |
| End Use: Coal: Grill (MBtu) | |
| End Use: Coal: Lighting (MBtu) | |
| End Use: Coal: Fireplace (MBtu) | |

4.1.3 Annual Building Loads

Current annual building loads are:

| Type | Notes |
|---------------------------------------|--|
| Load: Heating (MBtu) | Includes HVAC distribution losses. |
| Load: Cooling (MBtu) | Includes HVAC distribution losses. |
| Load: Hot Water: Delivered (MBtu) | Includes contributions by desuperheaters or solar thermal systems. |
| Load: Hot Water: Tank Losses (MBtu) | |
| Load: Hot Water: Desuperheater (MBtu) | Load served by the desuperheater. |
| Load: Hot Water: Solar Thermal (MBtu) | Load served by the solar thermal system. |

4.1.4 Annual Unmet Building Loads

Current annual unmet building loads are:

| Type | Notes |
|----------------------------|-------|
| Unmet Load: Heating (MBtu) | |
| Unmet Load: Cooling (MBtu) | |

These numbers reflect the amount of heating/cooling load that is not met by the HVAC system, indicating the degree to which the HVAC system is undersized. An HVAC system with sufficient capacity to perfectly maintain the thermostat setpoints will report an unmet load of zero.

Note that if a building has partial (or no) HVAC system, the unserved load will not be included in the unmet load outputs. For example, if a building has a room air conditioner that meets 33% of the cooling load, the remaining 67% of the load is not included in the unmet load. Rather, the unmet load is only the amount of load that the room AC *should* be serving but is not.

4.1.5 Peak Building Electricity

Current peak building electricity outputs are:

| Type | Notes |
|------------------------------------|---|
| Peak Electricity: Winter Total (W) | Winter season defined by operation of the heating system. |
| Peak Electricity: Summer Total (W) | Summer season defined by operation of the cooling system. |

4.1.6 Peak Building Loads

Current peak building loads are:

| Type | Notes |
|---------------------------|------------------------------------|
| Peak Load: Heating (kBtu) | Includes HVAC distribution losses. |
| Peak Load: Cooling (kBtu) | Includes HVAC distribution losses. |

4.1.7 Annual Component Building Loads

Component loads represent the estimated contribution of different building components to the annual heating/cooling building loads. The sum of component loads for heating (or cooling) will roughly equal the annual heating (or cooling) building load reported above. Current component loads disaggregated by Heating/Cooling are:

| Type | Notes |
|--|---|
| Component Load: *: Roofs (MBtu) | Heat gain/loss through HPXML <code>Roof</code> elements adjacent to conditioned space |
| Component Load: *: Ceilings (MBtu) | Heat gain/loss through HPXML <code>FrameFloor</code> elements (inferred to be ceilings) adjacent to conditioned space |
| Component Load: *: Walls (MBtu) | Heat gain/loss through HPXML <code>Wall</code> elements adjacent to conditioned space |
| Component Load: *: Rim Joists (MBtu) | Heat gain/loss through HPXML <code>RimJoist</code> elements adjacent to conditioned space |
| Component Load: *: Foundation Walls (MBtu) | Heat gain/loss through HPXML <code>FoundationWall</code> elements adjacent to conditioned space |
| Component Load: *: Doors (MBtu) | Heat gain/loss through HPXML <code>Door</code> elements adjacent to conditioned space |
| Component Load: *: Windows (MBtu) | Heat gain/loss through HPXML <code>Window</code> elements adjacent to conditioned space, including solar |
| Component Load: *: Skylights (MBtu) | Heat gain/loss through HPXML <code>Skylight</code> elements adjacent to conditioned space, including solar |
| Component Load: *: Floors (MBtu) | Heat gain/loss through HPXML <code>FrameFloor</code> elements (inferred to be floors) adjacent to conditioned space |
| Component Load: *: Slabs (MBtu) | Heat gain/loss through HPXML <code>Slab</code> elements adjacent to conditioned space |
| Component Load: *: Internal Mass (MBtu) | Heat gain/loss from internal mass (e.g., furniture, interior walls/floors) in conditioned space |
| Component Load: *: Infiltration (MBtu) | Heat gain/loss from airflow induced by stack and wind effects |
| Component Load: *: Natural Ventilation (MBtu) | Heat gain/loss from airflow through operable windows |
| Component Load: *: Mechanical Ventilation (MBtu) | Heat gain/loss from airflow/fan energy from mechanical ventilation systems (including clothes dryer exhaust) |
| Component Load: *: Whole House Fan (MBtu) | Heat gain/loss from airflow due to a whole house fan |
| Component Load: *: Ducts (MBtu) | Heat gain/loss from conduction and leakage losses through supply/return ducts outside conditioned space |
| Component Load: *: Internal Gains (MBtu) | Heat gain/loss from appliances, lighting, plug loads, water heater tank losses, etc. in the conditioned space |

4.1.8 Annual Hot Water Uses

Current annual hot water uses are:

| Type | Notes |
|-------------------------------------|----------------------|
| Hot Water: Clothes Washer (gal) | |
| Hot Water: Dishwasher (gal) | |
| Hot Water: Fixtures (gal) | Showers and faucets. |
| Hot Water: Distribution Waste (gal) | |

4.2 Timeseries Outputs

OpenStudio-HPXML can optionally generate a timeseries output file. The timeseries output file is called `results_timeseries.csv` (or `results_timeseries.json`) and co-located with the EnergyPlus output.

Depending on the outputs requested, the file may include:

| Type | Notes |
|----------------------|---|
| Fuel Consumptions | Energy use for each fuel type (in kBtu for fossil fuels and kWh for electricity). |
| End Use Consumptions | Energy use for each end use type (in kBtu for fossil fuels and kWh for electricity). |
| Hot Water Uses | Water use for each end use type (in gallons). |
| Total Loads | Heating, cooling, and hot water loads (in kBtu) for the building. |
| Component Loads | Heating and cooling loads (in kBtu) disaggregated by component (e.g., Walls, Windows, Infiltration, Ducts, etc.). |
| Unmet Loads | Unmet heating and cooling loads (in kBtu) for the building. |
| Zone Temperatures | Average temperatures (in deg-F) for each space modeled (e.g., living space, attic, garage, basement, crawlspace, etc.). |
| Airflows | Airflow rates (in cfm) for infiltration, mechanical ventilation (including clothes dryer exhaust), natural ventilation, whole house fans. |
| Weather | Weather file data including outdoor temperatures, relative humidity, wind speed, and solar. |

Timeseries outputs can be one of the following frequencies: hourly, daily, monthly, or timestep (i.e., equal to the simulation timestep, which defaults to an hour but can be sub-hourly).

Timestamps in the output use the end-of-hour (or end-of-day for daily frequency, etc.) convention. Most outputs will be summed over the hour (e.g., energy) but some will be averaged over the hour (e.g., temperatures, airflows).

Indices and tables

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